

# Legislation Details (With Text)

File #:	15-20323	Version: 1	Name:		
Туре:	Policy Item		Status:	Agenda Ready	
File created:	5/3/2023		In control:	City Council Business Meeting	
On agenda:	5/22/2023		Final action:		
Title:	Updated Process for Appointed Staff Performance Evaluations				
Attachments:	1. BGIR HR pre-read for 5.1.2023, 2. Proposed Evaluation Proc for Appointed				
Date	Ver. Action	Ву	Α	ction	Result
5/22/2023	1 City C	ouncil Business Me	eting A	pprove	Pass

## **Updated Process for Appointed Staff Performance Evaluations**

#### Action:

Approve the Budget, Governance, and Intergovernmental Relations Committee recommendation to implement process enhancements for the performance evaluations for appointed staff.

### **Committee Chair:**

Dimple Ajmera, Budget, Governance, and Intergovernmental Relations

#### Staff Resource(s):

Sheila Simpson, Human Resources Ryan Bergman, Strategy and Budget

#### Explanation

- On May 8, 2023, the Budget, Governance, and Intergovernmental Relations (BGIR) Committee Chair Ajmera briefed Mayor and City Council on the committee-proposed enhancements and updated timeline for conducting performance reviews of appointed staff positions (City Attorney, City Clerk and City Manager).
- Recommended process enhancements include to:
  - Complete the current year performance evaluation process.
  - Re-establish the regimen to conduct an annual performance evaluation with each appointee. Designate the fiscal year to be the performance period.
  - Adopt a business practice to set goals for each appointee, within three to six months of the close of the strategy session where council's priorities and key initiatives are confirmed.
  - Decide if Council wants to include a formal mid-year performance conference or maintain the current process of holding one annual, fiscal year-end performance conference.
  - Have HR conduct training to inform Council of their appointee's performance evaluation process at New Council Member Orientation.

#### **Committee Discussion**

- On April 3 and May 1, 2023, the BGIR Committee received an overview of the current process for appointed employee performance evaluations, best practices for performance reviews, and discussed options for process enhancements.
- At the May 1<sup>st</sup> meeting, the committee voted to recommend the proposed process changes to full council (Council members Bokhari, Mayfield, and Mitchell voted in favor; Council members Ajmera and Anderson voted against).
- At the May 8<sup>th</sup> Council Business Meeting, the BGIR committee reported out to Council along with

clarifications being provided from the HR Director.

#### Proposed Next Steps

- Complete the FY2023 current cycle performance evaluations for appointed staff.
- Begin FY2024 process with the January 2023 Strategic Priorities as the foundation for performance goals
  - June-July 2023: Identify Key Performance Indicators, Set Goals and Critical Milestones
  - December/January: Full Council Closed Session Midyear Performance Conversation
  - June 2024: End of Year Performance Evaluation

### Attachment(s)

BGIR Pre-read BGIR presentations