

## Legislation Details (With Text)

**File #:** 15-11517      **Version:** 1      **Name:**  
**Type:** Consent Item      **Status:** Approved  
**File created:** 8/2/2019      **In control:** City Council Business Meeting  
**On agenda:** 9/23/2019      **Final action:** 9/23/2019  
**Title:** Technology Portfolio Management Tool

### Attachments:

Date	Ver.	Action By	Action	Result
9/23/2019	1	City Council Business Meeting	Approve	Pass

## Technology Portfolio Management Tool

### Action:

- A. Approve a contract with Decision Lens Inc. to provide, implement, and maintain investment portfolio software,**
- B. Authorize the City Manager to approve price adjustments and amend the contract consistent with the purpose for which the contract was approved, and**
- C. Authorize the City Manager to purchase such additional software licenses, services, hardware, maintenance, and support as required to maintain the system for as long as the city uses the system.**

### Staff Resource(s):

Reenie Askew, Innovation and Technology  
Brad Dunkle, Innovation and Technology

### Explanation

- The city will implement a portfolio management tool to manage and prioritize the citywide technology investment portfolio.
- The portfolio management tool will be used for:
  - Technology investment portfolio management,
  - Existing investment/application portfolio management, and
  - Technology planning.
- Having accurate portfolio information better equips the city to allocate limited funds to the most critical needs.
- On May 6, 2019, the city issued a Request for Proposals (RFP); six responses were received.
- Decision Lens Inc. best meets the city's needs in terms of qualifications, experience, cost, and responsiveness to RFP requirements.
- Total annual expenditures are estimated to be \$80,000.

### Charlotte Business INClusion

Per Charlotte Business INClusion Policy: Part C: Section 2.1(a) The city shall not establish Subcontracting Goals for Contracts where: (a) there are not subcontracting opportunities identified for the Contract; or (b) there are no SBEs or MBEs certified to perform the scopes of work that the city regards as realistic opportunities for subcontracting.

This contract meets the provisions of (a) - No subcontracting opportunities

**Fiscal Note**

Funding: Innovation and Technology Operating Budget