



ECONOMIC ENGINE OF THE CAROLINAS: PLANNING FOR THE FUTURE



Fast Facts



ABOUT CLT AIRPORT

TERMINAL OPENED
MAY 2, 1982

114
GATES

1,400
DAILY AIRCRAFT MOVEMENTS

122,000 DAILY PASSENGERS

100+
CONCESSIONS

27,500+
PARKING SPACES

FOUR
TOTAL RUNWAYS

6,000
ACRES OF LAND

1.8M Sq. Ft.
TERMINAL WITH 5 CONCOURSES



x 100+
IN THE TERMINAL



NUMBERS & RANKINGS

46,444,380
PASSENGERS



550,013
AIRCRAFT MOVEMENTS



3,230,793
INTERNATIONAL PASSENGERS

178,805
TONS OF CARGO



2017 ACI RANKINGS*

6th IN AIRCRAFT
MOVEMENTS

10th IN TOTAL
PASSENGERS

29th IN TOTAL
CARGO

Source: Airports Council International (ACI) 2017 rankings.

*Nationwide

*2017 ACI rankings.

CLT is financially self-sustaining. No general fund revenues are appropriated to the facilities or operation.



ECONOMIC IMPACT

\$23B
ANNUAL ECONOMIC IMPACT



5%
OF STATE GROSS PRODUCT



\$1.1B
STATE & LOCAL TAXES

Source: NC Department of Transportation Division of Aviation



AIRLINES

175
NONSTOP
DESTINATIONS

36
INTERNATIONAL
DESTINATIONS



THREE
US TERRITORIES



SEVEN
DOMESTIC AIRLINES



THREE
FOREIGN FLAG AIRLINES



Airports as Economic Engine – Statewide by Type

Economic Impact of N.C. Airports

Airport Type	Jobs	Personal Income	State and Local Taxes	Economic Output
Commercial Service Airports	281,945	\$11,306,100,000	\$1,989,600,000	\$47,428,600,000
General Aviation Airports	25,040	1,288,100,000	176,738,000	4,956,030,000
Total Airport Impacts	306,985	\$12,594,200,000	\$2,166,338,000	\$52,384,630,000

Source: North Carolina: The State of Aviation – N.C. Department of Transportation's Division of Aviation



Airports as Economic Engine - CLT

Commercial Service Airport Impacts

Airport	City/ Town	Jobs	Personal Income	State and Local Taxes	Economic Output
Albert J. Ellis (OAJ)	Jacksonville	2,785	\$95,800,000	\$15,300,000	\$474,200,000
Asheville Regional (AVL)	Asheville	8,915	316,800,000	48,400,000	1,482,900,000
Charlotte Douglas International (CLT)	Charlotte	132,330	5,744,500,000	1,139,700,000	23,029,200,000
Coastal Carolina Regional (EWN)	New Bern	2,125	72,000,000	12,000,000	362,700,000
Fayetteville Regional/Grannis Field (FAY)	Fayetteville	4,410	164,800,000	27,100,000	784,200,000
Concord Regional (JQF)	Concord	4,505	191,100,000	30,300,000	821,400,000
Piedmont Triad International (GSO)	Greensboro	25,500	1,237,600,000	190,300,000	5,861,500,000
Pitt-Greenville (PGV)	Greenville	1,650	59,600,000	8,800,000	280,700,000
Raleigh-Durham International (RDU)	Raleigh/Durham	86,765	2,968,200,000	450,900,000	12,579,800,000
Wilmington International (ILM)	Wilmington	12,96	455,700,000	66,800,000	1,752,000,000
Commercial Service Airports Total		281,945	\$11,306,100,000	\$1,989,600,000	\$47,428,600,000

Source: North Carolina: The State of Aviation – N.C. Department of Transportation's Division of Aviation



DESTINATION CLT: GROWING THE ECONOMIC PLATFORM



Concourse A Expansion

Status: Opened July 2018



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Terminal Renovations

Status: Underway; scheduled completion Fall 2020



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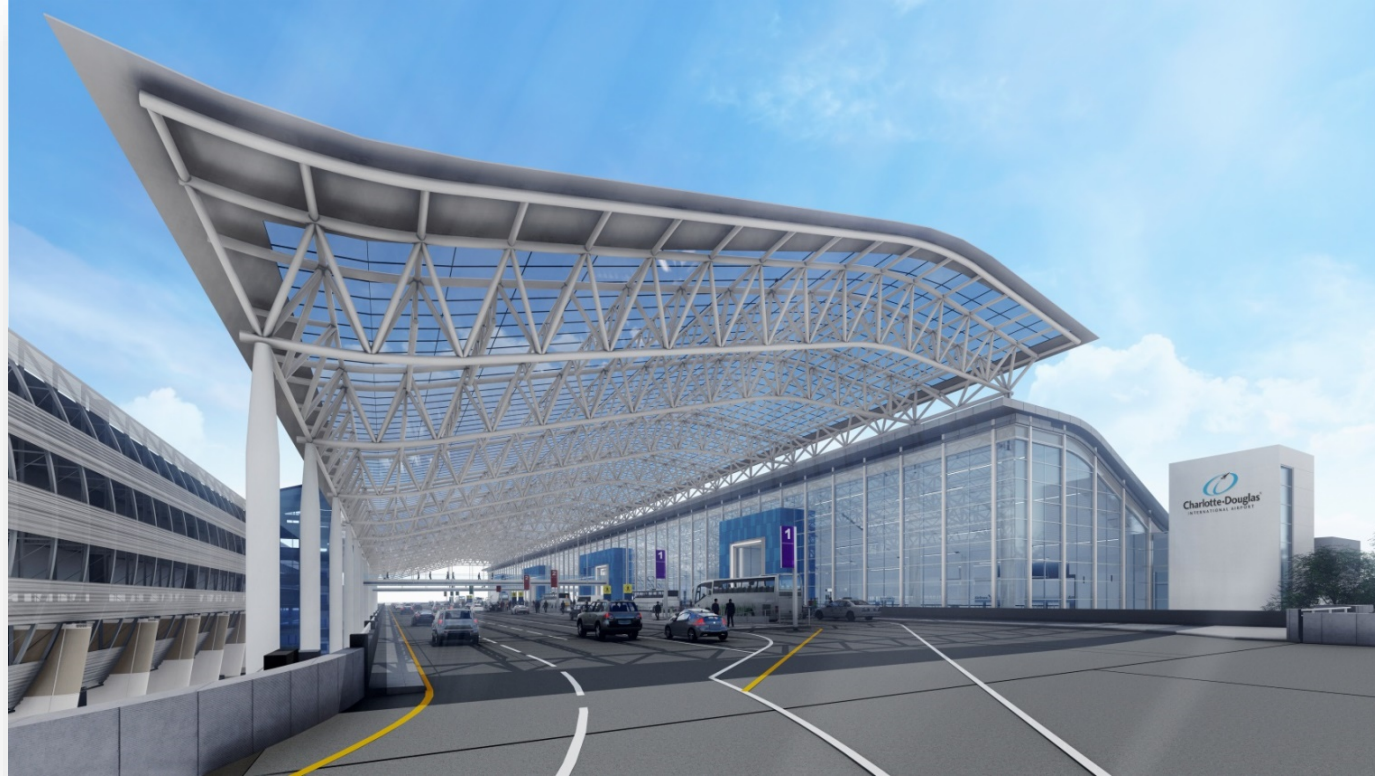
Elevated Roadway and Terminal Curb Front

Status: Underway; scheduled completion Summer 2019



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Status: Underway; scheduled completion Summer 2019



DESTINATION CLT: UPCOMING PROJECTS



Terminal Lobby Expansion

Status: Design Underway; scheduled completion 2024



Terminal Lobby Expansion

Status: Design Underway; scheduled completion 2024



Concourse A – Phase 2

Status: Design Team Selected; Estimate 3 years for Phase 2 build-out



4th Parallel Runway

Status: EA Underway; Estimated Commissioning in 2024



AVIATION DEPARTMENT FY 2020 BUDGET REQUEST



Fiscal Year 2020 Operating Budget Drivers

Budget designed around CLT's six guiding principles

Safety & Security

Investing in security operations and technological enhancements

Strategic Growth

Demand-driven terminal and airfield expansion

Strong Partnerships

Providing exceptional value to business partners and the community

Asset Preservation

Preventative maintenance of airport facilities

Value Employees

Educate, train, and empower our most important asset

Customer Focus

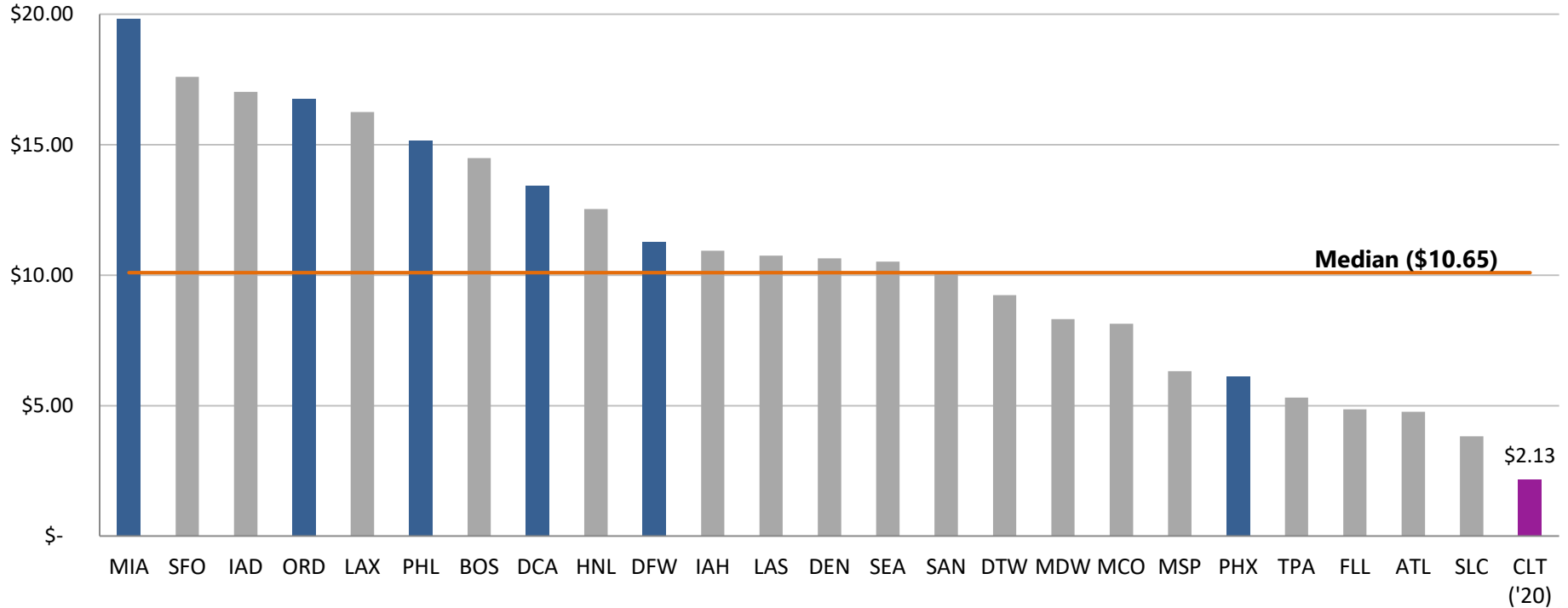
Investments in passenger experience and technology applications



Budget and Staffing History

Budget	FY 2019 Adopted	FY 2020 Proposed	Change FY 2019 to FY 2020
Personnel	\$50,285,336	\$59,725,458	\$9,440,122
Operating	103,769,767	112,555,744	8,785,977
Capital Outlay	1,570,511	2,209,500	638,989
Grants and Contributions	20,115,000	21,104,922	989,922
Department Charges	(3,687,498)	(4,318,245)	(630,747)
Total Expenditures	\$172,053,116	\$191,277,379	\$19,224,263
Total Revenue	\$254,761,370	\$283,395,575	\$28,634,205
Staffing			FTE Count Change
Total FTEs	659.00	709.00	50.00

CLT Industry Position – CPE of Large Hub Airports



Source(s): FAA Form 127 and other publicly available data; February 2019.

Notes: Blue indicates American Airlines hub. Most recent data available for all airports except CLT (FY2020 Projection); Excludes LGA, JFK and EWR

*CPE net of airline revenue sharing





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