

Good Faith Efforts Summary for Sugar Creek Headworks Building HVAC Improvements

Background

The Sugar Creek Headworks Building HVAC Improvements contract was bid on August 15, 2017. A total of three (3) firms submitted bids for the contract. Staff is recommending contract award to the low bidder, Southeastern Plumbing, Heating & AC, Inc. with a total contract award amount of \$511,000.00.

The Established MSBE Goal for this project was set at 2%, as derived from the City's subcontracting goal setting formula.

At bid opening, Southeastern Plumbing, Heating & AC, Inc.'s incorrectly listed a non-MSBE as an MSBE, reducing their MSBE participation from 27.11% to 0%. Subsequent to notification they had not met the goal, Southeastern Plumbing, Heating & AC, committed 2.81% to certified firms.

Good Faith Effort (GFE) Summary

Per the City's CBI Policy (Part B: Section 2.1), because the Established MSBE Goal on this contract was not met at bid opening, Southeastern Plumbing, Heating & AC was required to submit documentation reflecting their efforts in earning the required minimum 50 Good Faith Effort (GFE) points, out of a total available 155 GFE points. Confident the goal had been met prior to the bid opening, Southeastern Plumbing, Heating & AC did not have substantial GFE documentation to submit for review and did not acquire the required minimum 50 GFE points. City staff has reviewed Southeastern Plumbing, Heating & AC's documentation and confirmed Southeastern Plumbing, Heating & AC acquired 10 GFE points, comprised of the following efforts:

- GFE 5.3.1: Contacts (0 points)
- GFE 5.3.2: Making Plans Available (0 points)
- GFE 5.3.3: Breaking Down Work (0 points)
- GFE 5.3.5: Attendance at Pre-Bid (10 points)
- GFE 5.3.7: Negotiating in Good Faith with MSBEs (0 points)