



City of Charlotte NC

Business Advisory Committee (E)

Board Details

The Business Advisory Committee (BAC) provides recommendations and advice to City Council on ways the City can help business in Charlotte, with a particular emphasis on small businesses and provides a forum for businesses to raise issues, discuss and have input into City policy responses to these issues. The BAC provides input and recommendations on the City's Economic Development Focus Area Plan, with a particular emphasis on small business development, city contracting programs, revitalization of distressed business districts, business recruitment, retention and expansion efforts, public/private partnership projects, and business customer service. The BAC keeps City Council and City Department Managers abreast of conditions in the business community and how these conditions might affect business-government relations and needs for public services.

Overview

- Size** 20 Seats
- Term Length** 3 Year
- Term Limit** 2 Terms

Additional

Committee Members

20 Members (2 by Mayor [including Chairperson]; 6 by City Council from industry sectors including energy, financial services, healthcare, manufacturing, technology and, transportation/logistics; 5 recommendations by the Charlotte Regional Business Alliance representing the Area Chapters and/or business alliances; 1 member from and recommended by the Carolinas Asian-American Chamber of Commerce; 1 member from and recommended by the Charlotte-Mecklenburg Black Chamber of Commerce; 1 member from and recommended by the Charlotte-Mecklenburg Latin-American Chamber of Commerce; 1 certified small business enterprise (SBE) from and recommended by the Hispanic Contractors Association; 1 certified small business enterprise (SBE) from and recommended by the Metrolina Minority Contractors Association; 1 member from and recommendation by the Native American Association; 1 member from and recommendation by the National Association of Women Business Owners)

Membership

Appointees are subject to City Council's Attendance and Anti-Harassment Policies and Code of Ethics, Gift Policy and Disclosure Requirements for members of boards and must file a Statement of Economic Interest by February 1st of each year.

Meeting Information

Meeting Day: 3rd Friday monthly Meeting Time: 9:00 a.m. - 10:30 a.m. Meeting Location: Government Center Building (600 East 4th Street), Room CH-14 Time Commitment: 1-2 hours per month

Additional Information

Website: <http://charlottenc.gov/ED/Boards/Pages/BAC.aspx>



City of Charlotte NC

Business Advisory Committee (E)

Board Roster



Richard Cuebas

1st Term Nov 09, 2020 - Apr 28, 2023

Email richard@fdintegra.com
Home Phone Mobile: (787) 309-6949
Alternate Phone Business: (704) 372-0001
Address
11307 Foxhaven Dr
Charlotte, NC 28277

Appointing Authority City Council
Position Board Member
Category Latin American Chamber of Commerce
Dais Seat R. Zornosa



Andrew Davis

1st Term Apr 29, 2022 - Apr 28, 2025

Email ardavis@gmail.com
Home Phone Home: (202) 731-0002
Address
201 Samuel Guilford Ct.
Charlotte, NC 28270

Appointing Authority Mayor
Position Board Member
Dais Seat S. Moore



Damiko F Faulkner

2nd Term Apr 29, 2021 - Apr 28, 2024

Email damikofaulkner@gmail.com
Home Phone Mobile: (704) 763-6390
Address
6300 Monteith Drive
Charlotte, NC 28213

Appointing Authority City Council
Position Board Member
Category None



Marise A Fernandes Kumar

1st Term Apr 28, 2020 - Apr 29, 2023

Email marise.kumar@c2bstrategies.co
Home Phone Mobile: (269) 277-3766
Address
4317 Simsbury Road
Charlotte, NC 28226

Appointing Authority City Council
Position Board Member
Category National Association of Women Business Owners
Dais Seat Suzy Johnson

**Lindsey Haaser-braciale****1st Term** Apr 29, 2021 - Apr 28, 2024**Email** lindsey@advocations.org**Home Phone** Mobile: (704) 681-2821**Alternate Phone** Business: (704) 960-1783**Address**408 Heathcliff Street
Charlotte, NC 28208**Appointing Authority** City Council**Position** Board Member**Category** Charlotte Regional Business Alliance**Robert Hillman****Partial Term** Apr 29, 2019 - Apr 28, 2023**Email** rhcorp@gmail.com**Home Phone** Home: (704) 266-3218**Alternate Phone** Home: (704) 232-2096**Address**1500 Coventry Road
Charlotte, NC 28211**Appointing Authority** Mayoral**Position** Note: Partial Term**Dais Seat** C. Farris**Raghunadha Kotha****1st Term** Dec 14, 2020 - Dec 13, 2023**Email** raghunadhak@gmail.com**Home Phone** Home: (704) 541-9666**Alternate Phone** Mobile: (408) 406-2006**Address**10126 Paxton Run Rd
Cryptyk, Inc.
Charlotte, NC 28277**Appointing Authority** City Council**Position** Board Member**Category** None**Rebecca A Laclaire****2nd Term** Apr 29, 2020 - Apr 28, 2023**Email** rebecca.laclaire@gmail.com**Home Phone** Mobile: (910) 258-6200**Address**6748 Kemp Street
Charlotte, NC 28213**Appointing Authority** City Council**Position** Board Member**Category** Metrolina Native American Association**Christopher Moxley****1st Term** Sep 15, 2020 - Apr 28, 2023**Email** chris@704shop.com**Home Phone** Mobile: (980) 721-6429**Address**4627 Eaves Lane
Charlotte, NC 28215**Appointing Authority** City Council**Position** Board Member**Category** Charlotte Regional Business Alliance**Dais Seat** E. Cohen**Victor Perez****1st Term** May 01, 2022 - Apr 28, 2025**Email** vic.f.perez@gmail.com**Home Phone** Mobile: (786) 256-9578**Address**3214 Frederick Pl
Charlotte, NC 28210**Appointing Authority** City Council**Category** At-Large**Dais Seat** M. Choiniere**Shenequa Thomas****1st Term** Sep 29, 2020 - Apr 28, 2023**Email** mphstomas@yahoo.com**Home Phone** Mobile: (704) 299-2952**Address**3715 Blandwood Drive
Charlotte, NC 28217**Appointing Authority** City Council**Position** Board Member**Category** At-Large**Dais Seat** R. Ruwala**Vacancy****Appointing Authority** City Council**Dais Seat** A. Mora**Vacancy****Appointing Authority** City Council**Position** Board Member**Category** None**Dais Seat** D. Anderson**Vacancy****Appointing Authority** City Council**Position** Board Member**Category** **Charlotte Regional Business Alliance****Dais Seat** T. Woodbury**Vacancy****Appointing Authority** City Council**Position** Board Member**Category** **Charlotte Regional Business Alliance****Dais Seat** D. Davis



Vacancy

Appointing Authority City Council

Position Board Member

Category Black Chamber of Commerce

Dais Seat S. Lewis



Vacancy

Appointing Authority City Council

Position Board Member

Category Charlotte Regional Business Alliance

Dais Seat M. Godley



Vacancy

Appointing Authority City Council

Position Board Member

Category Certified SBE - Hispanic Contractors Association

Dais Seat D. Santilli



Vacancy

Appointing Authority City Council

Position Board Member

Category Metrolina Minority Contractors Association

Dais Seat D. Lee



Vacancy

Appointing Authority City Council

Position Board Member

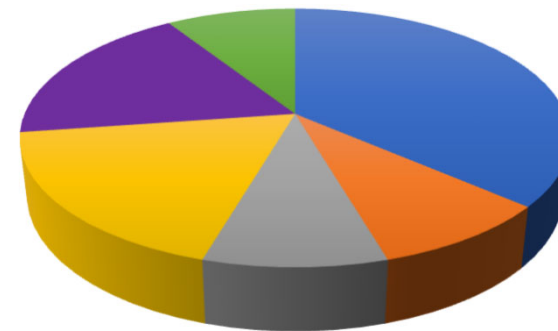
Category Asian American Chamber of Commerce

Dais Seat D. Bhingradia

Business Advisory Committee

Appointments by Ethnicity

Ethnicity	Count	Percentage
African American	4	36%
American Indian/Alaskan Native Aleutian	1	9%
Asian or Pacific Islander	1	9%
Caucasian/Non-Hispanic	2	18%
Hispanic	2	18%
Other	1	9%
Unknown	0	0%
Prefer not to Answer	0	0%
Total	11	100%



- African American
- American Indian/Alaskan Native Aleutian
- Asian or Pacific Islander
- Caucasian/Non-Hispanic
- Hispanic
- Other
- Unknown
- Prefer not to Answer

**NO RECOMMENDATIONS HAVE BEEN
RECEIVED FROM THE CAROLINAS ASIAN-
AMERICAN CHAMBER OF COMMERCE**

**NO RECOMMENDATIONS HAVE BEEN
RECEIVED FROM THE BLACK CHAMBER OF
COMMERCE**

**NO RECOMMENDATIONS HAVE BEEN
RECEIVED FOR A HISPANIC CONTRACTORS
ASSOCIATION OF THE CAROLINAS
REPRESENTATIVE**

**NO RECOMMENDATIONS HAVE BEEN
RECIEVED FOR A CHARLOTTE REGIONAL
BUSINESS ALLIANCE REPRESENTATIVE**

**RECOMMENDED BY THE
METROLINA MINORITY
CONTRACTORS ASSOCIATION**



January 22, 2023

To: Whom It May Concern

Ref: Appointee BAC – Melody Compton

Ph: 678-522-2501
Email: m.compton@moorecarsllc.com

City of Charlotte – BAC:

Thanks for accepting this letter as a formal document appointing our new representative for Metrolina Minority Contractor's Association. **Melody Compton** will be the new representative effective immediately. Please contact me with any questions or concerns. Thank you.

Sincerely,

Darmel Lee / Metrolina Minority Contractors Association (MMCA)

President

Ph: 704-277-3948
Email: president@mmcaofcharlotte.org

Profile

Melody

First Name

Compton

Last Name

m.compton@moorecarsllc.com

Email Address

RECOMMENDED

Board Members must be residents of Mecklenburg County. Please provide your home address below:

5329 Waverly Lynn Ln

Street Address

Charlotte

City

NC

State

28269

Postal Code

Suite or Apt

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

n/a

Mobile: (678) 522-2501

Primary Phone

Alternate Phone

What City Council district do you live in? *

☒ District 4

Ethnicity *

☒ African American

Political Party *

☒ Democrat

Gender *

☒ Female

01/31/1982

Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

Metrolina Minority Contractors Association

Melody Compton

List any boards you have served on in the past:

PTA at Ridge Road Middle School

Why are you interested in serving on these boards/ committees?

I'm interested in serving on the BAC because I am very passionate about small business especially in the City of Charlotte. I believe that small businesses are the heartbeat of not only our community but the generations of families. Preparation is key and believe that being on this committee will give me the opportunity to give my organization the heads up and begin to get prepared for future opportunities in the city. I'm also the future of the city so knowing how the City and organizations such as BAC operate will help me to become a better community leader.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I believe that I'm qualified to serve on the BAC because I have been working in my family business since 2004 and have helped grow the business to its current status. I have also participated in several programs in the City of Charlotte as well as Mecklenburg County and have a relationship with several community leaders. Serving the community is something that has been instilled in me as my mother also served on an Advisory Committee with the City of Charlotte.

Current Employer:

MooreCars, LLC

Years in current position:

6

Job Title:

Director Of Operations

Brief description of duties:

Reviews, analyzes, and evaluates business procedures. Implements policies and procedures that will improve day-to-day operations. Ensures work environments are adequate and safe. Oversees manufacturing, purchasing, and sales departments, ensuring each is reaching goals set by departmental and company leadership. Plans, directs, controls, implements, evaluates, monitors, and forecasts budgets and cost of sales in each division to achieve financial objectives. Communicates and explains new directives, policies, or procedures to managers; for major changes, meets with entire operations staff to explain changes, answer questions, and maintain morale. Improves customer service and satisfaction through policy and procedural changes. Leads coordination and integration of efforts among operations, engineering, technology, and customer service divisions to produce smoother workflow and more cost-effective business processes. Projects a positive image of the organization to employees, customers, industry, and community. Performs other related duties as assigned.

Other employment history:

Spouse's Name (if applicable):

Melody Compton

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ High School

If you selected 'Other' for education, please specify below:

Additional Education History:

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Recruited by current Committee Member

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Melody Compton

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ None of the Above

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Melody Compton

Melody Compton

**THE FOLLOWING APPLICANTS
CAN BE CONSIDERED
FOR THE TWO (2) AT-LARGE SEATS**

Profile

David Allen
First Name Last Name

dallen2303@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

5843 Charing Place
Street Address Suite or Apt
Charlotte NC 28211
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Home: (704) 936-9719 Home: (704) 201-7071
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 6

Ethnicity *

☒ Caucasian/Non-Hispanic

Political Party *

☒ Democrat

Gender *

☒ Male

03/16/1973
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

N/A

David Allen

List any boards you have served on in the past:

N/A

Why are you interested in serving on these boards/ committees?

Become more active in my community

Please describe any background or abilities that qualify you to serve on these boards/ committees.

Well educated, great communicator, and compassionate.

Current Employer:

Oracle Elevator

Years in current position:

10 years

Job Title:

Sales consultant

Brief description of duties:

I install elevators

Other employment history:

Oracle Elevator

Spouse's Name (if applicable):

Elizabeth Allen

Spouse's Employer (if applicable):

Gale Nursing

Spouse's Job Title (if applicable):

Nurse

Education:

☒ Graduate School

If you selected 'Other' for education, please specify below:

David Allen

Additional Education History:

UNCC '99 Barry University '06

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Email

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ None of the Above

David Allen

Question applies to Charlotte International Cabinet

CIC: Which category, if any, do you fall under *

☒ At-Large (select this if none of the below apply)

Question applies to Historic Landmarks Commission (O)

HLC: Please indicate which category you have experience with: *

☒ History

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

David V. Allen

David Allen

Profile

Evan Ball
First Name Last Name

eball94@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

1540 S Church St Unit L
Street Address Suite or Apt

Charlotte NC 28203
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

n/a

Home: (919) 259-3120
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 1

Ethnicity *

☒ Caucasian/Non-Hispanic

Political Party *

☒ Democrat

Gender *

☒ Male

04/30/1994
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

Alumni Board of Trustee Delta Chi ECU,

Evan Ball

List any boards you have served on in the past:

Our Childrens Place (non-profit), Non-profit volunteering robert Half, Management board Robert Half, judicial board, eagle scout, Interfraternity counsel president (leader of 17 organizations and 1500 members all reporting to me), division director/Vice President, executive board of East Carolina fraternal systems, Student advisory board, student athletic board,

Why are you interested in serving on these boards/ committees?

I would like to give back to the community of Charlotte and i think this is a fantastic way to start. I think this city offers so much to so many people and it has given me ample opportunities to grow as a person. I want to ensure others can have this and be able to access the services provided by the city. I also find local government incredibly interesting because this is how things actually get done within a community. I am a business leader, in tune with the community and i have a capacity for management and leadership ability that would an asset to any committee in Charlotte.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

Throughout my career i have always aspired to be a leader. I find the best way is to lead by example. I have rose through the ranks of my company from an entry level job to Vice President and into management in 6 years. My job impacts the community of Charlotte because i am a recruiter. I know a lot about the businesses in the Charlotte area and am always doing something around town. I attend many arts events and sporting events throughout the town and could provide expertise that may be over looked from time to time. I have dealt with tough situations where you cant always be the good guy and have to be the bearer of bad news. I am not afraid of a challenge and i think being on a committee would be an asset to this city that i love.

Current Employer:

Robert Half

Years in current position:

6

Job Title:

Vice President / Lead Recruiter

Brief description of duties:

Recruiting technology positions around the Charlotte area. Managing and leading associate co-workers. Community impact and outreach is another aspect of my role, we volunteer at various non-profits around Charlotte. I have helped various business from small to enterprise build teams on the ground here in charlotte and have catered to whatever needs re required. These are all within the IT space and specifically software development and infrastructure security. I have placed almost 500 jobs in the greater Charlotte market

Other employment history:

various jobs in College including interfraternity counsel president (manager of 19 organizations and 1500 men), Great Outdoor Provision Company (4 years), Great Harvest Bread Company - Baker, Chic-fila Marketing (the cow suit)

Evan Ball

Spouse's Name (if applicable):

Jordan Minor

Spouse's Employer (if applicable):

North Highland

Spouse's Job Title (if applicable):

Lead Change Manager

Education:

☒ College

If you selected 'Other' for education, please specify below:

Additional Education History:

East Carolina University Public Relations Spring 2016

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Evan Ball

Additional Comments

I look forward to being able to serve the community of Charlotte

Board Specific Questions

Question applies to Arts and Culture Advisory Board (O/E)

AACB: Which sector of our community do you represent?

None Selected

Question applies to Arts and Culture Advisory Board (O/E)

AACB: Please describe how your point of view and perspective are unique as it relates to Charlotte's Arts and Culture ecosystem.

I have grown up around the arts and the arts stretches in so many different directions. I think the city does a great job of creating opportunity for all of those arts to be under one roof. Arts can be paintings, sculptures, music and so much more. The city gives ample opportunities for artists to be able to share their work and collaborate. I like the museums, markets and murals throughout the city. It makes art readily available. I know an artist that did a mosaic in uptown that is outstanding and i think we need more opportunities for artists. I love the rail trail art and things around south end. Food can also be art and Charlotte gives many opportunities for this. The music is also a great art form that can be approved upon. There is no one out there that would say this city needs less art, only more.

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Technology Sector

Question applies to Storm Water Advisory Committee (O/E)

SWAC: Which category, if any, do you fall under? *

☒ Neighborhood Resident

Evan Ball

Profile

Faye Barnette-shell

First Name

Last Name

7330@bellsouth.net

Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

10601 Greenhead View Road

Street Address

Suite or Apt

Chartote

City

NC 28262

State

Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

n/a

Mobile: (704) 661-6035

Primary Phone

Mobile: (704) 661-6035

Alternate Phone

What City Council district do you live in? *

☒ District 3

Ethnicity *

☒ Prefer not to Answer

Political Party *

☒ Prefer Not to Say

Gender *

☒ Female

09/01/1958

Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

none

Faye Barnette-shell

List any boards you have served on in the past:

n/a

Why are you interested in serving on these boards/ committees?

I would like to serve on this committee, because I feel no one know about this committee

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I am a female who hears very well.

Current Employer:

Dillards

Years in current position:

17

Job Title:

Customer service

Brief description of duties:

General office duties

Other employment history:

Novant Health

Spouse's Name (if applicable):

n/a

Spouse's Employer (if applicable):

n/a

Spouse's Job Title (if applicable):

n/a

Education:

☒ Other

If you selected 'Other' for education, please specify below:

certified in Human Resources

Faye Barnette-shell

Additional Education History:

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

N/A

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Financial Services Sector

Faye Barnette-shell

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Faye Barnette-Shell

Faye Barnette-shell

Profile

Stephen Blackburn
First Name Last Name

sablackburn20@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

12536 McGrath Dr.
Street Address

Suite or Apt

Charlotte
City

NC 28269
State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Mobile: (910) 515-9042
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 4

Ethnicity *

☒ Caucasian/Non-Hispanic

Political Party *

☒ Democrat

Gender *

☒ Male

08/01/1982
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

None

Stephen Blackburn

List any boards you have served on in the past:

None

Why are you interested in serving on these boards/ committees?

Large background in public service and serving the public. I have a huge background on being on previous committees before moving to Mecklenburg County and in other specialty areas. I specifically have a large background in community involvement and love being involved in the community is my interest in that one board. I have and am a part of diversity and inclusion is my main interest in serving on that board. Lastly, I own an LLC and have a strong sense of business is my reasoning for wanting to be on the business board.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

My back ground and ability for the inclusion board would be that I own an LLC which gives me a strong since of business. However, more so to add to that I am a part of the diversity and inclusion community so I know how important inclusion is to the community and economy. As for the community relation community I am a part of the HRC, ACLU and am an ordained minister as well as a part of the democratic party, so it should go without saying community relations and involvement is a large part of what I do. However, as passionate as I am about the other two I have a strong sense of business. I have taken a finical planning course, have my certificate as a paralegal and own my own LLC. I am very strong when it comes to policy and procedure. I was the assistant director of one of the largest public safety community colleges in the state and helped manage a large budget and purchasing. I am no stranger to business operations and budgeting. I am have many abilities to bring to each and every one of the boards/committees all unique if chosen for one of them.

Current Employer:

Novant Health

Years in current position:

6 months

Job Title:

ED Paramedic

Brief description of duties:

Taken care of the sick and critically injured

Stephen Blackburn

Other employment history:

CENTRAL PIEDMONT COMMUNITY COLLEGE | Simulation Educator 2022-2022 • WRITE SCENARIOS FOR ALL ALLIED HEALTH PROGRAMS AT CPCC INCLUDING NURSING PARTICIPATING IN USE OF SIM LAB • FACILITATE AND RUN SIMULATIONS OF ALL ALLIED HEALTH PROGRAMS AT CPCC ACCORDING TO INACSL'S STANDARDS • PRE-BRIEF AND DEBRIEF STUDENTS ACCORDING TO INACSL'S STANDARDS • OVERSEE SIMULATION SKILLS VALIDATIONS FOR ALL ALLIED HEALTH PROGRAMS AT CPCC PARTICIPATING IN USE OF SIM LAB • CALIBRATE WITH FACULTY AND STAFF WHILE WRITING SCENARIOS WITH SME INPUT • ENSURE ALL INACSL'S STANDARDS ARE IN PLACE AND FOLLOWED AS WELL AS NCAN • SET UP FOR SCENARIOS WITH MOULAGE, MEDICATION AND ANY ROOM SET UP • RUN MANNEQUINS AND VOICEOVER DURING SIMULATION • SIM OPERATIONS IN DETAIL AND DEPTH • ENSURE VALIDATION OF SCENARIOS ACCORDING TO INACSL'S STANDARDS ACROSS ALL ALLIED HEALTH DISCIPLINES INCLUDING NURSING UNIVERSITY OF VIRGINIA HEALTH SYSTEMS | Prehospital Educational Coordinator 2021-2022 • TAUGHT AHA CLASSES • TAUGHT NAEMT CLASSES • SIMULATIONS FOR MULTI-DISCIPLINARY FIELDS PHO-MEC LLC | OWNER OPERATOR 2020- PRESENT • EMS MEDICAL EDUCATION • CRITICAL CARE/FLIGHT/COMMUNITY PARAMEDIC EDUCATION • MEDICAL EDUCATION CONSULTANT • PHOTOGRAPHY NEW HANOVER REGIONAL MEDICAL CENTER | NA II/HUC-C 2002 – 2011 • NA II and CCT in Cardiac Critical Float Pool • NA II and HUC-C in Level II Trauma Center • Extensive cardiac and trauma care experience • Extensive experience with assisting advanced level providers with cardiac and trauma procedures • Extensive experience with cardiac and emergency medicine in the hospital setting WAYNE COUNTY EMS | Field Paramedic 2011 – 2021 • Entrusted as a Field Paramedic, Paramedic Preceptor, Transport Paramedic and Field Training Officer FAYETTEVILLE TECHNICAL COLLEGE | Part Instructor 2019 – 2020 • Maintained expertise in North Carolina and national educational standards, as well as in NCOEMS policy, procedure and protocol • Adept as it pertained to high and low fidelity simulation scenarios and manikins • Expert in the technical scope of practice and all disciplines of AHA • Developed in-class and out-of-class lectures as an NAEMT Instructor/Coordinator LENOIR COMMUNITY COLLEGE | Assistant Director of Public Safety Programs-Lab/Clinical Coordination 2015 – 2017 Occupational Extension/Curriculum Instructor/EMS Clinical Coordinator 2011 – 2015 • Leveraged Moodle and Distance Education technologies and platforms, as well as National Instructional methodologies as an AHA Training Center Coordinator for three campuses • Managed policies and resources for lab and clinical education per CoAEMSP standards and interpretations • As an NCOEMS Level II Paramedic Instructor, acted as a lead on EMT, AEMT and paramedic courses; authored syllabi and handled course sequencing endeavors • Performed didactic, lab and clinical education at the initial, basic and advanced levels, offering provider classes in hybrid and seated formats according to CoAEMSP and CAAHEP guidelines • Utilized advanced technology for recording, creating and formulating scenarios per the National Registry Portfolio • Called on advanced simulation technologies for staff, faculty and student training and instruction • Use Zoll, Life Pack and Phillips monitors in the educational setting for advanced and basic skills instruction with sequencing using National Registry Portfolio • Focused on logistics, supply and budgeting with lab and clinical education for a multi-million-dollar program • As NAEMT Affiliate Faculty and Mobile Integrated Health/Community Paramedic/Critical Care, oversaw implementation and instruction, in addition to being an approved Critical Care Instructor for UMBC Courses

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ College

Stephen Blackburn

If you selected 'Other' for education, please specify below:

Additional Education History:

Batchelor of Science, Applied Management and Leadership, American College of Education, 7/22- Current Certificate, Personal Financial Planning, Ashworth College, 2020 Certificate, Paralegal, Ashworth Community College, 2020 Certificate, Wills, Estates, and Trust, Blackstone College, 2020 Hon. Doctorate of Divinity, Private Seminary, 2018 Associate degree, EMS Bridging (EMS Management & Education), Lenoir Community College, 2012 EMT-P/EMT-P Certification, Lenoir Community College, 2011 NA I/NA II/Certified Health Unit Clerk, James Sprunt Community College, 2002 Certificate, Paralegal Studies, Ashworth College, 2020

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Word of Mouth

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Stephen Blackburn

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Health Care Sector

Question applies to Charlotte Business INclusion (CBI) Advisory Committee (O/E)

CBI: Which category, if any, do you fall under? *

☒ At-Large (select this if none of the below apply)

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Stephen Allen Blackburn

Stephen Blackburn

Profile

Trina Boyd
First Name Last Name

trinavboyd@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

13113 Lakemore Drive
Street Address Suite or Apt

Charlotte NC 28278
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Home: (980) 213-1290 Home: (980) 213-1290
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ Mecklenburg County (Unincorporated)

Ethnicity *

☒ African American

Political Party *

☒ Prefer Not to Say

Gender *

☒ Female

01/16/1985
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

PTSA, Women In Power

Trina Boyd

List any boards you have served on in the past:

PTSA

Why are you interested in serving on these boards/ committees?

I'm interested in giving back to the community and helping in anyway I can.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I have been a successful business owner in Charlotte for 8 years and I help other through mentorship with their business.

Current Employer:

Babysitters Of Charlotte, Inc.

Years in current position:

10

Job Title:

President

Brief description of duties:

I oversee the operation of this business. I'm the founder of Babysitters Of Charlotte, Inc. I help with hiring, landing clients, payroll and accounting.

Other employment history:

Spouse's Name (if applicable):

Roger Boyd

Spouse's Employer (if applicable):

Retire military

Spouse's Job Title (if applicable):

Retired

Education:

☒ Graduate School

If you selected 'Other' for education, please specify below:

Trina Boyd

Additional Education History:

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Recruited by current Committee Member

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ None of the Above

Trina Boyd

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Trina Boyd

Trina Boyd

Profile

Karl Celis
First Name Last Name

karl.celis@fisglobal.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

1817 Hamorton Pl
Street Address

Suite or Apt

Charlotte NC 28205
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Home: (919) 428-0771 Home: (980) 299-5201
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 1

Ethnicity *

☒ Caucasian/Non-Hispanic

Political Party *

☒ Democrat

Gender *

☒ Male

05/23/1987
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

Wayfinders <https://wayfindersnc.org/our-staff-board-of-directors/>

Karl Celis

List any boards you have served on in the past:

N/A

Why are you interested in serving on these boards/ committees?

I am interested in serving on this Committee because I would like to help improve the business climate for small and medium size business in Charlotte. I would like to serve as an intermediary between the City of Charlotte and business owners to help promote healthy growth and tackle key issues businesses are facing in our city.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I have worked in payments for 6+ years helping small and medium size business owners in the city with point of sale solutions as well as merchant processing accounts. I have built relationships with business owners in the city as well as key players in the hospitality and retail industry and consider myself a business consultant. I strive to help businesses in the area grow and know with my business and Fin-tech background as well as high energy, strong work ethic and social skills I would be a great candidate for this committee.

Current Employer:

FIS

Years in current position:

6

Job Title:

Strategic Director

Brief description of duties:

Responsible for establishing Worldpay from FIS as a preferred processor within the existing ISV book of business by working with ISV Partners to gain new referrals by leveraging technology, economics, and programs and holding Partners accountable to contractual agreements.

Other employment history:

Innovalia Metrology - North America Sales Manager Stealth Components - Sales Manager

Spouse's Name (if applicable):

Rachel Celis

Spouse's Employer (if applicable):

American Lung Association

Spouse's Job Title (if applicable):

Development Manager

Karl Celis

Education:

☒ College

If you selected 'Other' for education, please specify below:

Additional Education History:

UNC Charlotte - Bachelor of Science in Business Administration - Major in International Businesses
Universidad Antonio De Nebrija - Business with Spaniards - Study Abroad program in Madrid, Spain

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☒ Yes ☐ No

If you answered "Yes" to question above - When did you complete the academy?

2018

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Email

Additional Comments

Fluent in Spanish

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Karl Celis

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Financial Services Sector

Boards /Commissions Disclaimer

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Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Karl Celis

Karl Celis

Profile

Hana Chan
First Name Last Name

tavca.hana@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

4425 Sharon Rd S609
Street Address Suite or Apt

Charlotte NC 28211
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

n/a

Home: (984) 895-3576
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 6

Ethnicity *

☒ Caucasian/Non-Hispanic

Political Party *

☒ Independent

Gender *

☒ Female

10/22/2001
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

None

Hana Chan

List any boards you have served on in the past:

None

Why are you interested in serving on these boards/ committees?

I am young and having my own successful 7 figure company company (<https://kindskiptracing.com/about> - Hana Tavcar is me, maiden name!) is incredibly exciting and fulfilling. I want to learn more, and give back. I have come to America at 18 years old from Slovenia, got married and have never stopped working. I have deep love towards Charlotte and don't see myself leaving. Entrepreneurship is in my blood. I am 21 years old now and I strongly believe I would attract and add a youthful touch to the board.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I am also serving at Chief Operations Officer at SOPFactory. We build businesses, help them grow and scale using proven strategy and processes.

Current Employer:

SOP Factory

Years in current position:

1

Job Title:

COO

Brief description of duties:

• Employ control over all aspects of the SOP Factory consisting of production operations, logistics coordination, and supply chain management. • Conceptualize, develop, and execute innovative strategies to optimize efficiency and productivity throughout the organization • Incorporated fresh and creative organizational habits • Carry out the alignment of objectives with the CEO and other senior leaders to formulate long-term goals and objectives for the company and establish plans to achieve these goals. • Administer the budget and track financial performance, including forecasting and reporting on revenue, expenses, and profitability. • Direct a broad range of human resource functions, such as staff recruitment, employee performance evaluation, and staff development while nurturing a positive and productive work environment. • Cultivate strong relationships with key stakeholders, including customers, suppliers, and partners, with a focus on safeguarding the company's continued growth and success. • Identify, evaluate, and pursue untapped new business opportunities while strengthening relationships with current clients. • Coach and develop the team to ensure they are delivering against key business metrics – introduced evergreen habits (#donuts, #shoutouts, second Fridays, etc.) • Identify methods to improve quality, efficiency, productivity, cost containment, profit growth, and market expansion. • Develop and implement policies for daily operations and communicate these policy changes to department supervisors. • Provide advisement to the CEO on potential adjustments or developments to business operations strategy (strategic planning, systems, staff, technology, succession plan)

Other employment history:

Hana Chan

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ High School

If you selected 'Other' for education, please specify below:

Additional Education History:

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Word of Mouth

Additional Comments

I am so driven, hardworking and determined.

Board Specific Questions

Hana Chan

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Technology Sector

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Hana Chan

Hana Chan

Profile

Stanley Coakley
First Name Last Name

stacoak@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

10332 Stoneykirk Ln
Street Address

Suite or Apt

Charlotte NC 28269
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Home: (704) 281-3536
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 4

Ethnicity *

☒ African American

Political Party *

☒ Democrat

Gender *

☒ Male

11/14/1978
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

N/A

Stanley Coakley

List any boards you have served on in the past:

N/A

Why are you interested in serving on these boards/ committees?

I attended the CLA to familiarize myself with city government and the ways I could lend support. I would like to be a helpful partner to the hard working decision makers in our city.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I am a consensus builder, willing to change my mind when presented with a compelling argument and have an ability to persuade people to my side. An executive and professional sales person I have well practiced negotiation and influencing skills.

Current Employer:

New American Funding

Years in current position:

3

Job Title:

Branch Manager

Brief description of duties:

Hire, mentor and develop a team of Mortgage professionals. I am responsible for the production of 4 sales teams each compromised of 15 loan officers and lead by a sales manager and assistant sales manager.

Other employment history:

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ Graduate School

If you selected 'Other' for education, please specify below:

Stanley Coakley

Additional Education History:

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☒ Yes ☐ No

If you answered "Yes" to question above - When did you complete the academy?

2021

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Additional Comments

Board Specific Questions

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Financial Services Sector

Stanley Coakley

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Stanley Coakley

Stanley Coakley



CITY OF CHARLOTTE

MEMO

TO: Mayor / City Council
FROM: Chair of Business Advisory Committee
DATE: 02/21/2023
RE: Recommendations for Nominations to Business Advisory Committee

We are aware City Council is considering applicants for vacant positions on the Business Advisory Committee (BAC). With assistance from the staff advisor for the Board, the BAC has reviewed the applications submitted and wish to make the following recommendations based on the individual's prior service to the Board and/or their qualifications, background and indicated willingness to serve. Ultimately, we understand the Mayor and City Council can appoint anyone they deem qualified to serve.

Applicants recommended for vacant seats:

Daniel Friel – BAC Chair Recommended
Christopher Deberry – BAC Chair Recommended

If you have any questions or require additional information, please feel free to contact the staff advisor at 704-651-6759 or Anika.Ellis@charlottenc.gov.

City Of Charlotte Boards & Commissions

Submit Date: Jul 15, 2022

Profile

Christopher Deberry
First Name Last Name
cddeberry4@gmail.com
Email Address

RECOMMENDED

Board Members must be residents of Mecklenburg County. Please provide your home address below:

2526 Mccurdy Trail
Street Address
Charlotte CT 28269
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Home: (860) 459-8745
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 1

Ethnicity *

☒ African American

Political Party *

☒ Democrat

Gender *

☒ Male

07/26/1992
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

None

Christopher Deberry

List any boards you have served on in the past:

None

Why are you interested in serving on these boards/ committees?

Small business is the foundation of economic growth for major cities. I would love to be part of the process that helps grow the next major business.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I am a black American that works in the real estate development industry. I understand the delicate balance between fostering economic growth, while also creating equitable policies and allocation of resources. I want to make sure the underserved communities are being represented while creating a better future for the city of Charlotte.

Current Employer:

Grubb Properties

Years in current position:

1

Job Title:

Senior Development Associate

Brief description of duties:

Guide the real estate development process from the rezoning, gaining entitlements, and permitting through leasing the building. I work specifically with multifamily development and have sharp analytical skills as it pertains to financial feasibility. Additionally critical thinking and problem-solving are the crux of my job position.

Other employment history:

UBS Realty Investors - Associate Director, Acquisitions, 4 Years.

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ Graduate School

If you selected 'Other' for education, please specify below:

Christopher Deberry

Additional Education History:

Chartered Alternative Investment Analyst

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Recruited by current Committee Member

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ None of the Above

Christopher Deberry

Profile

Matt **Degenhardt**
First Name Last Name

matthew.degenhardt@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

644 Garden District Drive **NC** **28202**
Street Address Suite or Apt City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Home: (732) 977-4309
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 1

Ethnicity *

☒ Prefer not to Answer

Political Party *

☒ Independent

Gender *

☒ Male

04/29/1989
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

This would be my first board.

Matt Degenhardt

List any boards you have served on in the past:

This would be my first board.

Why are you interested in serving on these boards/ committees?

I'd like to experience what it's like; while driving positive change and empowering and sponsor others. This board seems best suited to serving my home community and leveraging my background, expertise, and network.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

1 year of experience working on Wall Street for BNY Mellon. Trained in Lean/6 sigma principles. Over 12 years of professional experience serving a number of leadership roles locally for Wells Fargo. Former small business owner (DJ/entertainment company in NJ). Patent pending inventor (financial services product). Successfully mentored 2 entrepreneurs (local to NC) who are now operating their own multi-million-dollar businesses in Travel and Leasure and the Web3 (blockchain) industries.

Current Employer:

Wells Fargo

Years in current position:

12

Job Title:

VP - Senior Lead Business Execution Consultant

Brief description of duties:

Lead Diversity Equity and Inclusion internal employee for Wells Fargo Consumer and Small Business Banking (~60,000 U.S. based employees).

Other employment history:

Strategy Consultant - Wells Fargo (Charlotte, NC) Business Initiative Manager - Brokerage Customer Experience - Wells Fargo (Charlotte, NC) Wealth and investment Management Analyst - Wells Fargo (Charlotte, NC) ETF and Mutal Fund Accounting - BNY Mellon (NY, NY) Student Managed Investment Fund - UNC Charlotte (Charlotte, NC) Renegade DJs - Self Employed (Holmdel, NJ)

Spouse's Name (if applicable):

Kyla Durbin

Spouse's Employer (if applicable):

Accrisoft

Spouse's Job Title (if applicable):

Front End Developer

Matt Degenhardt

Education:

☒ College

If you selected 'Other' for education, please specify below:

Additional Education History:

I've received 2 Bachelor Degrees with Honors from the University of North Carolina at Charlotte. One in Finance and another in Business Administration - Graduated in 2011.

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Recruited by current Committee Member

Additional Comments

This will be my first board experience (hopefully) and I'm excited to make a difference in my city.

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Matt Degenhardt

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Financial Services Sector

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Matt Degenhardt

Matt Degenhardt

Profile

Veronica Edwards
First Name Last Name
edwards.veronica001@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

6834 Harris Bay Road
Street Address Suite or Apt
Charlotte NC 28269
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Home: (216) 376-7076
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 4

Ethnicity *

☒ African American

Political Party *

☒ Democrat

Gender *

☒ Female

03/08/1990
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

N/A

Veronica Edwards

List any boards you have served on in the past:

N/A

Why are you interested in serving on these boards/ committees?

I'm currently a Social Worker and a Public Health graduate student. Public service is my passion and I feel that I have developed skills that could be a asset to the boards/committees I selected.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I have over 8 years of experience in child welfare social work. I have had extensive domestic violence training. I'm also a public health graduate student. In the course of my studies, I have learned how to assess community needs and develop services and programs based on community needs.

Current Employer:

Mecklenburg County DSS

Years in current position:

6

Job Title:

Social Worker

Brief description of duties:

Provides foster care services to children from infancy to age 21 who have been removed from their home. Arranges out of home placements, monitors their progress with their intervention plan for reunification. Provides casework services and supervision to children and their family. Writes court reports, attends, and testifies in court and attends legal meetings. Evaluates children's placements and supervise the children in foster homes to assure proper care is received. Provides services in ordinance with the NC Child Welfare Manual.

Other employment history:

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ College

If you selected 'Other' for education, please specify below:

Veronica Edwards

Additional Education History:

Current graduate student.

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Additional Comments

Board Specific Questions

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ None of the Above

Veronica Edwards

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Veronica M. Edwards

Veronica Edwards

Profile

Harold First Name Felder Last Name
haroldfelder@yahoo.com Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

8905 Carneros Creek Rd Street Address
Charlotte City NC State 28214 Postal Code
Suite or Apt

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Mobile: (704) 307-8951 Primary Phone Home: (704) 307-4211 Alternate Phone

What City Council district do you live in? *

☒ Mecklenburg County (Unincorporated)

Ethnicity *

☒ African American

Political Party *

☒ Republican

Gender *

☒ Male

09/27/1961 Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

None

Harold Felder

List any boards you have served on in the past:

None

Why are you interested in serving on these boards/ committees?

I want to learn how the city works. I think that regular people should have a say in how their city works. I want to be a part of this process/

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I moved to Charlotte from DC in 2003 and consider Charlotte home. I love this city and I want to see it reach its potential. I have a number of investment properties and I am in the process of developing a small 4-plex apartment complex on West Blvd. I understand what investors and developers look for with regard to investing in neighborhoods that desperately need revitalization. As a developer, I can bring a different perspective that can spur growth in areas that need it.

Current Employer:

Duke Energy

Years in current position:

12

Job Title:

Sr. IT Analyst

Brief description of duties:

I develop and maintain critical software systems for Duke employees.

Other employment history:

I am also a Real Estate agent and investor. In addition to working in the corporate world and real estate.

Spouse's Name (if applicable):

Tina Felder

Spouse's Employer (if applicable):

Retired

Spouse's Job Title (if applicable):

N/A

Education:

☒ Graduate School

Harold Felder

If you selected 'Other' for education, please specify below:

Additional Education History:

I have Doctorate of Ministry from Southern Evangelical Seminary

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Email

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ None of the Above

Harold Felder

Question applies to Planning Commission (O/E)

PLN: Have you participated in the Community Planning Academy?

☐ Yes ☒ No

Question applies to Planning Commission (O/E)

PLN: If so, when did you complete the academy?

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Harold C. Felder

Harold Felder

Profile

Walter G Ferrer

First Name Last Name

walter@zenlity.com

Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

3509 Bon Rea Drive Charlotte, NC 28226

Street Address Suite or Apt

CHARLOTTE NC 28227

City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Mobile: (703) 899-0980 Business: (703) 899-0980

Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 7

Ethnicity *

☒ Hispanic

Political Party *

☒ Independent

Gender *

☒ Male

01/09/1975

Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

Walter G Ferrer

List any boards you are currently serving on:

Private: - DocSamurai, Inc. - Chairman of the Board Non-Profit: - Make-It-Click, Inc. - Board of Directors Board of Advisors: - Mariposa Technology - Tax Titans - RMI Insights

List any boards you have served on in the past:

Advisory Councils: - Bank of America Enterprise Hispanic/Latino Executive Council (2020-2022) - Bank of America/CAO Diversity & Inclusion ESAT Council – Develop/Attract Lead (2020-2022) - Bank of America/CAO Hispanic/Latino Executive Council (2019-2022) - Bank of America/CAO Hispanic/Latino Advisory Council – External Partnerships Lead (2019-2022) - SINC Southeast Advisory Council (2019-2021): advisor, content reviewer for CIO/CISO community

Why are you interested in serving on these boards/ committees?

Pay it forward, social responsibility and sustainability, and passion to uplift communities through impactful leadership and contributions that can leverage my curated experiences.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

Earning NACD Directorship Certification.

Current Employer:

ZENLITY LLC

Years in current position:

8

Job Title:

Managing Founder

Brief description of duties:

Other employment history:

Please review my LinkedIn profile: <https://www.linkedin.com/in/waltgf13/> Includes a list of Professional Certifications and professional memberships

Spouse's Name (if applicable):

Jakelin Ferrer

Spouse's Employer (if applicable):

Confidential

Walter G Ferrer

Spouse's Job Title (if applicable):

Speech Language Pathologist - CCC SLP - Bilingual

Education:

☒ College

If you selected 'Other' for education, please specify below:

Additional Education History:

Bachelor of Science in Industrial & Systems Engineering | University of Florida, Gainesville, FL • Selected for Integrated Product and Process Design Program (Arizona Chemical, Panama City, FL) Master Certificate in I.T. Project Management | George Washington University, Washington, DC Master Certificate in Six Sigma | Villanova University, Philadelphia, PA Leadership Program Certificate | Magus Group Coaching, Washington, DC RLF Leadership - NYC Cohort | RLF, New York NY

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Additional Comments

Board Specific Questions

Walter G Ferrer

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Technology Sector

Question applies to Charlotte Business INclusion (CBI) Advisory Committee (O/E)

CBI: Which category, if any, do you fall under? *

☒ At-Large Representing Charlotte Chamber of Commerce

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Walter G Ferrer

Profile

Dimitrios Foster
First Name Last Name
dimifoster@yahoo.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

2413 Sloan Drive
Street Address Suite or Apt
Charlotte NC 28208
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Mobile: (704) 877-6856
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 2

Ethnicity *

☒ Caucasian/Non-Hispanic

Political Party *

☒ Democrat

Gender *

☒ Male

09/27/1978
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

None currently

Dimitrios Foster

List any boards you have served on in the past:

Home owners association

Why are you interested in serving on these boards/ committees?

I was born and raised in Charlotte NC and live here my whole life. I have worked in public service for over eleven years and I think everyone should have a voice. I think my experience working for for Mecklenburg County in the past was has given me a understanding of the functions of government and I want to make sure we are all doing our best to make Charlotte an award wining City.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I have a BSBA in Finance and a MBA. I have over eleven years in public service managing the Capital and Debt for Mecklenburg County. That has allowed me to understand the functions of government. With my Finance and Government Accounting experience I would be able to provide guidance and insight I have developed over the years.

Current Employer:

Jacobs Engineering

Years in current position:

1 Year

Job Title:

Project Manager

Brief description of duties:

I work with a team, managing the financial aspects of Charlotte Mecklenburg School projects.

Other employment history:

Capital and Debt Fiscal Administrator for Mecklenburg County for 11 years and 4 months Tiaa-Cref Financial Advisor three years

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ Graduate School

If you selected 'Other' for education, please specify below:

Dimitrios Foster

Additional Education History:

CPCC - Associate in the Arts UNCC - BSBA Certified Financial Planner (CFP) - Completion of Class work at UNCC Pfeiffer University - MBA

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Email

Additional Comments

Board Specific Questions

Question applies to Arts and Culture Advisory Board (O/E)

AACB: Which sector of our community do you represent?

☒ Community Member

Question applies to Arts and Culture Advisory Board (O/E)

AACB: Please describe how your point of view and perspective are unique as it relates to Charlotte's Arts and Culture ecosystem.

I think the arts in very important for a growing city, which can be over looked when funding is limited. I think as the city grows it is important that it promotes the arts and helps funding which is a job creator.

AACB: Select if the following applies: *

☒ None of the above

Dimitrios Foster

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Financial Services Sector

Question applies to Planning Commission (O/E)

PLN: Have you participated in the Community Planning Academy?

☐ Yes ☒ No

Question applies to Planning Commission (O/E)

PLN: If so, when did you complete the academy?

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Dimitrios Foster



CITY OF CHARLOTTE

MEMO

TO: Mayor / City Council
FROM: Chair of Business Advisory Committee
DATE: 02/21/2023
RE: Recommendations for Nominations to Business Advisory Committee

We are aware City Council is considering applicants for vacant positions on the Business Advisory Committee (BAC). With assistance from the staff advisor for the Board, the BAC has reviewed the applications submitted and wish to make the following recommendations based on the individual's prior service to the Board and/or their qualifications, background and indicated willingness to serve. Ultimately, we understand the Mayor and City Council can appoint anyone they deem qualified to serve.

Applicants recommended for vacant seats:

Daniel Friel – BAC Chair Recommended
Christopher Deberry – BAC Chair Recommended

If you have any questions or require additional information, please feel free to contact the staff advisor at 704-651-6759 or Anika.Ellis@charlottenc.gov.

City Of Charlotte Boards & Commissions

Submit Date: Feb 21, 2023

Profile

Daniel
First Name

Friel
Last Name

RECOMMENDED

daniel.friel@nikiadx.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

5510 PROVIDENCE GLEN RD
Street Address

Suite or Apt

CHARLOTTE
City

NC
State

28270
Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

5510 PROVIDENCE GLEN RD

Mobile: (704) 771-9059
Primary Phone

Home: (704) 849-2389
Alternate Phone

What City Council district do you live in? *

☒ District 7

Ethnicity *

☒ Caucasian/Non-Hispanic

Political Party *

☒ Democrat

Gender *

☒ Male

08/24/1958
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

Daniel Friel

List any boards you are currently serving on:

I do not serve on any City of Charlotte boards currently. I do serve on the Dean's Advisory Board for the College of Computing and Informatics at UNC Charlotte I am on the board of my current company.

List any boards you have served on in the past:

I have served on number Fintech company boards.

Why are you interested in serving on these boards/ committees?

Represent the Fintech community in Charlotte

Please describe any background or abilities that qualify you to serve on these boards/ committees.

Trained economist. Banking/ fintech experience. Almost 40 years in Charlotte.

Current Employer:

Nikia Dx

Years in current position:

5+

Job Title:

Founder, Chief Strategy & Business Development Officer

Brief description of duties:

Manage our strategy, find new Fintechs globally, manage our business development team.

Other employment history:

20 + years at Bank of America and predecessors 19 years working with Fintechs

Spouse's Name (if applicable):

Rebecca Friel

Spouse's Employer (if applicable):

James L. Gibson CPA

Spouse's Job Title (if applicable):

CPA

Education:

☒ College

Daniel Friel

If you selected 'Other' for education, please specify below:

Additional Education History:

Undergrad at LSU "ABD" in economics at UNC (Chapel Hill)

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Recruited by current Committee Member

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Technology Sector

Daniel Friel

Profile

Antonio Gaither
First Name Last Name

acgaither67@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

1428 Longbrook Dr
Street Address

Suite or Apt

Charlotte NC 28270
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

1428 Longbrook Dr

Home: (704) 287-3630
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ Mecklenburg County Towns

Ethnicity *

☒ African American

Political Party *

☒ Democrat

Gender *

☒ Male

04/19/1967
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

None

Antonio Gaither

List any boards you have served on in the past:

Citizens Review Board

Why are you interested in serving on these boards/ committees?

I enjoyed Serving in local government.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

Management Experience and leadership experience . Team building Skills .

Current Employer:

USPS

Years in current position:

23

Job Title:

TTO Driver

Brief description of duties:

Transport Mail from Stations to Processing Facilities.

Other employment history:

U.S.ARMY Retired 28 years of Service.

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ Graduate School

If you selected 'Other' for education, please specify below:

Additional Education History:

Antonio Gaither

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City’s Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Transportation/Logistics Sector

Antonio Gaither

Question applies to Civil Service Board (B/O/E)

CSB: Are you a registered voter in Mecklenburg County?

☒ Yes ☐ No

Question applies to Civil Service Board (B/O/E)

CSB: Are you a current or former City employee?

☐ Yes ☒ No

Question applies to Civil Service Board (B/O/E)

CSB: Are you the spouse, child or parent of a current or former CMPD Officer or CFD Firefighter?

☐ Yes ☒ No

Question applies to Planning Commission (O/E)

PLN: Have you participated in the Community Planning Academy?

☐ Yes ☒ No

Question applies to Planning Commission (O/E)

PLN: If so, when did you complete the academy?

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Antonio Gaither

Profile

David Gritten
First Name Last Name

nyspank718@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

508 N Tryon st
Street Address

Charlotte NC 28202
City State Postal Code

Is your mailing address the same as your home address?

☐ Yes ☒ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

6512 Yateswood Dr

Mobile: (718) 812-8573 Mobile: (718) 812-8573
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ Mecklenburg County Towns

Ethnicity *

☒ African American

Political Party *

☒ Independent

Gender *

☒ Male

11/08/1972
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

None

David Gritten

List any boards you have served on in the past:

None

Why are you interested in serving on these boards/ committees?

Please describe any background or abilities that qualify you to serve on these boards/ committees.

Business Management marketing advertisement strategies

Current Employer:

Disabled

Years in current position:

5

Job Title:

Brief description of duties:

Other employment history:

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ Graduate School

If you selected 'Other' for education, please specify below:

Additional Education History:

Phd Associates

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

David Gritten

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ None of the Above

David Gritten

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

David Gritten

David Gritten

Profile

Cheryl Grover
First Name Last Name

cherylgrover@bellsouth.net
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

6001 Mallard Drive S
Street Address Suite or Apt
Charlotte NC 28227
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Mobile: (704) 904-0847
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 5

Ethnicity *

☒ African American

Political Party *

☒ Democrat

Gender *

☒ Female

10/08/1972
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

None

Cheryl Grover

List any boards you have served on in the past:

None

Why are you interested in serving on these boards/ committees?

I would like to be apart of my community and help make decisions that better my community.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

A Compliance Professional with more than sixteen years of experience in Compliance related roles I have gained experience in analyzing complexity, researching and resolving issues and identifying the appropriate corrective actions.

Current Employer:

Wells Fargo

Years in current position:

7

Job Title:

Lead Control Management Officer

Brief description of duties:

Responsible for developing, implementing and monitoring a risk-based compliance program to assure compliance with federal, state, agency, legal and regulatory requirements that provide oversight the Business Lines.

Other employment history:

TIAA- 10 years last couple of positions include: Sr, Business Management Specialist (7 years), Compliance Consultant (3 years) Wachovia- 10 years last couple of positions include: Internal Audit (4 years) High Risk Underwriter (2 years)

Spouse's Name (if applicable):

N/A

Spouse's Employer (if applicable):

N/A

Spouse's Job Title (if applicable):

N/A

Education:

☒ College

Cheryl Grover

If you selected 'Other' for education, please specify below:

Additional Education History:

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Financial Services Sector

Cheryl Grover

Question applies to INLIVIAN (B/O)

CHA: Are you a low income housing resident? *

☒ No

Question applies to Charlotte Regional Visitors Authority (B/O)

CRVA: Which category, if any, do you fall under? *

☒ None of the Above

Question applies to Citizens Review Board (B/O/E)

CRB: Are you a registered voter in Mecklenburg County?

☒ Yes ☐ No

Question applies to Citizens Review Board (B/O/E)

CRB: Have you graduated from Citizen's Academy? *

☒ No

Question applies to Citizens Review Board (B/O/E)

CRB: Are you a current or former City employee?

☐ Yes ☒ No

Question applies to Citizens Review Board (B/O/E)

CRB: Are you the spouse, child or parent of a current or former CMPD Officer?

☐ Yes ☒ No

Question applies to Citizens Review Board (B/O/E)

CRB: Describe any personal attitude, life experiences, and prior examples that demonstrate you can make objective, impartial, evidence based decisions.

I am the average tax paying citizen. I am also a middle class voter who wants to make a difference in the community. I would like to be apart of the solution to make our community better.

Question applies to Citizens Review Board (B/O/E)

CRB: Describe your experience in working with culturally diverse communities

Although I have been in Charlotte, NC for over 20 years, I was born and raised in south Florida. I attended schools, and lived in communities very culturally diverse. The neighborhood I live in here in Charlotte have people of various ages, backgrounds and cultures.

Question applies to Citizens Review Board (B/O/E)

CRB: Describe your comfort level in reviewing complex deadly use of force investigations and making recommendations for findings and discipline.

I am an Compliance Consultant at Wells Fargo. As part of my daily job I review complex situations. I am positive that I can use the skills I have learned in analyzing complex situations to review deadly use of force investigations. I feel very comfortable making recommendations for findings and discipline.

Cheryl Grover

Question applies to Housing Advisory Board of Charlotte-Mecklenburg - (INACTIVE)

HABCM: Which category, if any, do you fall under? *

☒ None of the Above

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Cheryl Grover

Cheryl Grover

Profile

Ralph Guidry
First Name Last Name

guidryralph@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

9418 Blue Knoll Ct Suite or Apt
Street Address
Charlotte NC 28215
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Mobile: (409) 354-6419 Alternate Phone
Primary Phone

What City Council district do you live in? *

☒ District 5

Ethnicity *

☒ African American

Political Party *

☒ Democrat

Gender *

☒ Male

01/16/1989
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

N/A

Ralph Guidry

List any boards you have served on in the past:

N/A

Why are you interested in serving on these boards/ committees?

I want to serve on the selected boards and committees of Charlotte to make a positive impact on the great city of Charlotte. I feel that my life experiences as well as my educational and professional career have equipped me to serve on the selected boards. My family and I relocated from Houston to Charlotte in March 2022 for my career growth and we are proud to call the city of Charlotte home.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I believe I will serve as a qualified and impactful member of Charlotte's Transit Services Advisory Committee, Business Advisory Committee, and Community Relations Committee due to my years of Operational Management experience with leading large scale projects and teams in the rail transportation and aviation industries. I've also dedicated countless hours of community involvement in my hometown of La Marque Texas, where I launched multiple back to school drives.

Current Employer:

Amazon (Air)

Years in current position:

1

Job Title:

REGIONAL GATEWAY MANAGER III

Brief description of duties:

Responsible for overall safety, quality, performance, customer experience, and people development at the Amazon Air 3rd Party (3P) gateways. Builds and maintains strong partnerships with 3P leadership and Amazon support teams to include upstream and downstream operational partners. Manages 3P vendor operations to the contractual Key Performance indicators and provides operational metrics regularly to the senior leadership team. Leads and facilitates Amazon initiatives at 3P sites such as Benchmarking and critical role training while driving continuous process improvement.

Other employment history:

AREA MANAGER II AMAZON.COM | KATY, TX | MAY 2020 - MAR 2022
MANAGER OF TERMINAL OPERATIONS UNION PACIFIC RAILROAD | HOUSTON, TX | NOV 2019 - MAY 2020
MANAGER OF TRAIN OPERATIONS UNION PACIFIC RAILROAD | HOUSTON, TX | JAN 2016 - NOV 2019
MANAGER OF YARD OPERATIONS UNION PACIFIC RAILROAD | ARLINGTON, TX | JULY 2013 - JAN 2016

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Ralph Guidry

Education:

☒ College

If you selected 'Other' for education, please specify below:

Additional Education History:

Kansas State University Bachelor of Science, Human Ecology Minor, Leadership and Conflict Analysis/Trauma Studies

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Ralph Guidry

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Transportation/Logistics Sector

Question applies to Transit Services Advisory Committee

TSAC: Which category, if any, do you fall under? *

☒ None of the Above

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Ralph Guidry

Ralph Guidry

Profile

Michael	Hanson
<small>First Name</small>	<small>Last Name</small>
mikejhanson9@gmail.com	
<small>Email Address</small>	

Board Members must be residents of Mecklenburg County. Please provide your home address below:

926 Lunsford Place		
<small>Street Address</small>	<small>Suite or Apt</small>	
Charlotte	NC	28205
<small>City</small>	<small>State</small>	<small>Postal Code</small>

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Home: (515) 650-7889	
<small>Primary Phone</small>	<small>Alternate Phone</small>

What City Council district do you live in? *

☒ District 1

Ethnicity *

☒ Caucasian/Non-Hispanic

Political Party *

☒ Democrat

Gender *

☒ Male

07/07/1993
<small>Date of Birth</small>

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

N/A

Michael Hanson

List any boards you have served on in the past:

N/A

Why are you interested in serving on these boards/ committees?

As part of my professional career, I relocated to the city of Charlotte NC about five years ago due to the recognition of being a hub for the finance and health care industries. In looking for ways to give back to the city with a focus of small business development and further expansion efforts, I came across both of these boards as a perfect opportunity to be a voice providing proposals/recommendations as part of the working development plan and assisting with the recruitment of other businesses.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I have served in the Financial Services area for the last seven years with a focus on the Insurance and Real Estate development/valuation sectors which are instrumental corporate pillars of this wonderful city. Namely, I have assisted the process of relocating a handful of Insurance corporate headquarters to Charlotte due to the tax incentives given. Additionally, I remain in contact with Real Estate development companies shaping the existing landscape of this city (namely the northern sector).

Current Employer:

Pricewaterhouse Coopers

Years in current position:

7

Job Title:

Manager

Brief description of duties:

Other employment history:

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ College

If you selected 'Other' for education, please specify below:

Michael Hanson

Additional Education History:

Active certification(s): CPA

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under? *

☒ Financial Services Sector

Question applies to Charlotte Business INClusion (CBI) Advisory Committee (O/E)

CBI: Which category, if any, do you fall under? *

☒ At-Large (select this if none of the below apply)

Michael Hanson

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Michael Hanson

Michael Hanson

Profile

Yolanda Holliday
First Name Last Name

ymh20976@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

13230 Ballantyne Corporate Pl Apt 526
Street Address Suite or Apt

Charlotte NC 28025
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/a

Home: (704) 968-2284
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 7

Ethnicity *

☒ African American

Political Party *

☒ Democrat

Gender *

☒ Female

02/09/1976
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

None

Yolanda Holliday

List any boards you have served on in the past:

None

Why are you interested in serving on these boards/ committees?

I am interested in being active in the business community of Charlotte. It is important to me to ne represented and represent those that look like me.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

CEO of business, 15 years of leadership in the Corporate sector.

Current Employer:

Onyx Zealot Distributor

Years in current position:

1

Job Title:

CEO

Brief description of duties:

Build the foundation as the owner and CEO of a new small business.

Other employment history:

AvidXchange - 2015 - 2022 Electrolux. 2010 - 2015

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ High School

If you selected 'Other' for education, please specify below:

Additional Education History:

Yolanda Holliday

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City’s Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Other

Additional Comments

I am a graduate of the Amp Up program. I learned about the board seats through this program.

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under? *

☒ None of the Above

Question applies to Charlotte Business INclusion (CBI) Advisory Committee (O/E)

CBI: Which category, if any, do you fall under? *

☒ At-Large (select this if none of the below apply)

Yolanda Holliday

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Yolanda Holliday

Yolanda Holliday

Profile

Monique

First Name

Humphries

Last Name

rs100aii@yahoo.com

Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

7902 Lauren Kay Ct

Street Address

Charlotte

City

NC

State

28216

Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

NA

Home: (704) 951-7648

Primary Phone

Alternate Phone

What City Council district do you live in? *

☒ District 2

Ethnicity *

☒ Prefer not to Answer

Political Party *

☒ Prefer Not to Say

Gender *

☒ Female

07/30/1980

Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

NA

Monique Humphries

List any boards you have served on in the past:

NA

Why are you interested in serving on these boards/ committees?

Want to get better understanding and become active contributor to committee interests.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

Current Employer:

Kemper

Years in current position:

2

Job Title:

Learning Specialist 3

Brief description of duties:

Other employment history:

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

None Selected

If you selected 'Other' for education, please specify below:

Additional Education History:

Monique Humphries

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City’s Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Social Media

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under? *

☒ None of the Above

Question applies to Charlotte Business INClusion (CBI) Advisory Committee (O/E)

CBI: Which category, if any, do you fall under? *

☒ At-Large (select this if none of the below apply)

Monique Humphries

Question applies to Charlotte Neighborhood Equity and Stabilization Commission (Charlotte's NEST) (O/E)

CNEST: Which of the following category reflects your experience? (Please select one) *

☒ Neighborhood Conditions (economic development, health, racial/ethnic segregation, schools and education and crime)

☒ Resident who has experienced or is experiencing displacement

☒ Urban Studies and Planning (experience in displacement and gentrification and implementing equitable inclusive development strategies)

Question applies to Charlotte Neighborhood Equity and Stabilization Commission (Charlotte's NEST) (O/E)

CNEST: Please provide us with two (2) examples of your experience in this field and one reference:

I'm a small business owner of 9 years in Northwest Charlotte and also was a summer intern of the West End Economic Development in its early stages

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Monique Humphries

Profile

Evan Lambeth
First Name Last Name

elambeth@accruepartners.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

718 W Trade St Unit 714
Street Address Suite or Apt

Charlotte NC 28202
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

n/a

Home: (336) 391-6829
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 2

Ethnicity *

☒ Caucasian/Non-Hispanic

Political Party *

☒ Republican

Gender *

☒ Male

09/26/1988
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

None

Evan Lambeth

List any boards you have served on in the past:

Alpha Sigma Phi Fraternity - Board of Advisors

Why are you interested in serving on these boards/ committees?

I have an interest in service the Charlotte business community and economic development in the area. I lead a recruiting firm's IT staffing business, and would like to further my commitment to Charlotte and Mecklenburg county by serving on the board.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

Strong business development and negotiating skills. Strong budgetary management experience. Interest in taking those skills and applying them to serve Charlotte and the county.

Current Employer:

AccruePartners

Years in current position:

1

Job Title:

Division Director

Brief description of duties:

Tasked with leading a division of IT recruiters, account managers, and business development professionals. Reporting directly to the two principal partners. Manage budget, profit and loss, and overall business activities of the IT division.

Other employment history:

Open Systems Technologies - 8 yrs 1 month 8 yrs 1 mo - National Account Manager, Aug 2019 - May 2021 Charlotte, North Carolina - Senior Account Executive, Nov 2015 - Jul 2019 Charlotte, North Carolina Senior Technical Recruiter May 2013 - Oct 2015 Charlotte, NC

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ College

If you selected 'Other' for education, please specify below:

Evan Lambeth

Additional Education History:

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Additional Comments

Board Specific Questions

Question applies to Business Advisory Committee (E)
BAC: Which industry sector, if any, do you fall under *

☒ Technology Sector

Evan Lambeth

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Evan Lambeth

Evan Lambeth

Profile

Tyler Loveless
First Name Last Name

tloveless19@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

11613 Park Rd
Street Address Suite or Apt
Charlotte NC 28226
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Home: (716) 289-0001
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 7

Ethnicity *

☒ Caucasian/Non-Hispanic

Political Party *

☒ Democrat

Gender *

☒ Male

01/27/1992
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

N/A

Tyler Loveless

List any boards you have served on in the past:

SUNY Brockport BASC Board of Directors

Why are you interested in serving on these boards/ committees?

I want to be more involved within my local community

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I believe in my interpersonal communication skills and ability to work with people of different backgrounds and perspectives to accomplish on task- make the city a better place for everyone.

Current Employer:

Akamai Technologies

Years in current position:

3

Job Title:

Strategy & Operations Analyst II

Brief description of duties:

• Responsible for software capitalization process, tracking, and amortization within organization totaling 350M annually • Provide Data Intelligence by designing, developing, and building dashboards and data sources by leveraging enterprise reporting systems • Oversee and streamlining the feedback and communication process between sales and product teams • Develop and building metrics and key success measures for the business • Lead cross functional programs to drive process improvements and standardization • Enable better and proactive decision making, in areas including capacity delivery, financial performance and operations

Other employment history:

AT&T- 5 years. Sales Execution Lead/ Client Solutions Executive

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ College

If you selected 'Other' for education, please specify below:

Tyler Loveless

Additional Education History:

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Email

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Technology Sector

Tyler Loveless

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Tyler Loveless

Tyler Loveless

Profile

Elizabeth	Magan
<small>First Name</small>	<small>Last Name</small>
elizabethcmagan@gmail.com	
<small>Email Address</small>	

Board Members must be residents of Mecklenburg County. Please provide your home address below:

1428 WAVERLY AVE		
<small>Street Address</small>	<small>Suite or Apt</small>	
CHARLOTTE	NC	28203
<small>City</small>	<small>State</small>	<small>Postal Code</small>

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Home: (630) 306-4496	
<small>Primary Phone</small>	<small>Alternate Phone</small>

What City Council district do you live in? *

☒ District 1

Ethnicity *

☒ Caucasian/Non-Hispanic

Political Party *

☒ Prefer Not to Say

Gender *

☒ Female

12/30/1987
<small>Date of Birth</small>

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

N/A

Elizabeth Magan

List any boards you have served on in the past:

N/A

Why are you interested in serving on these boards/ committees?

I would like to give back to the community by serving on a committee and believe that I have skills and experience that would bring value to city. I am interested in each of the following specific committees (listed alphabetically) for the reasons provided below. BUSINESS ADVISORY COMMITTEE: As a relatively new resident, I am grateful to those who came before me and laid the ground work for the growth and vitality the city currently enjoys. I want to be a part of ensuring that the future of Charlotte remains bright, that existing businesses are incentivized to stay here, and that new businesses have the ability to take root and grow here. CHARLOTTE TREE ADVISORY COMMISSION: Growing up in a picturesque Chicagoland suburb during the 90s, I enjoyed the benefits of ample tree coverage, beautiful landscaping, and public parks. Access to public green space is vitally important to residents' mental and physical health, and I would like to participate in increasing access to this important resource. NEIGHBORHOOD MATCHING GRANTS FUND: I believe it is vitally important for community members to be active participants in deciding how funds flow within their communities. I would love the opportunity to learn about all of the local initiatives underway and to work with committee members and citizens to determine how city funds could be best leveraged to drive high-potential programs forward.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I have an MBA from the Wharton School, which is consistently listed as a top three business school in the US by US News & World Reports. While earning my MBA, I also received my law degree from the University of Pennsylvania. Obtaining admission and successfully graduating required hard work, intellectual ability, and grit. Following school, I worked at McKinsey & Company, which is widely considered the best management consulting firm. While at the firm, I advised leaders across multiple industries and sectors, including retail, hospitality, manufacturing, public sector, and social sector. Success in this position required an ability to work well with others, manage to a timeline, research expeditiously, communicate effectively, and create clear recommendations in ambiguous situations. I believe that my education and professional background make me qualified to work with my committee peers to generate impactful recommendations for City Council to leverage in order to benefit Charlotte residents.

Current Employer:

Ten Oaks Group

Years in current position:

1

Job Title:

Operating Partner

Brief description of duties:

I am an Operating Partner for my family's investment firm, which owns and operates at least ten small to medium-sized businesses at any given time. In this position, I am deployed to one or more specific businesses to provide strategic oversight. At present, I oversee the management and operations of a \$200M logistics company owned by my family's investment firm. Specific areas of focus include financing, customer strategy, and strategic operational initiatives.

Elizabeth Magan

Other employment history:

Prior to joining my family's firm, I was a management consultant at McKinsey & Company. In that position, I assisted leadership teams on strategy decisions and implementation processes in a range of industries, including advanced industries, social sector, public sector, energy, retail, and hospitality.

Spouse's Name (if applicable):

Matthew Magan

Spouse's Employer (if applicable):

Ten Oaks Group

Spouse's Job Title (if applicable):

Managing Partner

Education:

☒ Graduate School

If you selected 'Other' for education, please specify below:

Additional Education History:

MBA from the Wharton School at the University of Pennsylvania JD from the University of Pennsylvania Law School

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

Elizabeth Magan

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Email

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Transportation/Logistics Sector

Question applies to Neighborhood Matching Grants Fund

NMGF: Which category, if any, do you fall under? *

☒ Neighborhood Representative

Boards /Commissions Disclaimer

Elizabeth Magan

Profile

Morris Mcdaniel
First Name Last Name

mcdaniel.moe@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

6714 Choppy Wood Circle
Street Address Suite or Apt
Charlotte NC 28226
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Home: (925) 550-4803 Home: (404) 254-1908
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 7

Ethnicity *

☒ African American

Political Party *

☒ Democrat

Gender *

☒ Male

07/17/1967
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

Construction Lenders Risk Management of America.

Morris Mcdaniel

List any boards you have served on in the past:

Pittsburg Economic & Housing | Los Medanos Fund 504 Community Development Corp. United Way of the city of Oakland CA Boy Scouts Of America YMCA of the East Bay

Why are you interested in serving on these boards/ committees?

To contribute to the economic prosperity of the city by applying my economic and financial experience to the diverse challenges of the city.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

The following make me viable candidate: Over 30 years of experience in financial services industry (with subject matter expert knowledge in Credit Risk Management, Portfolio Management, Real Estate & Development Lending , SBA Lending & C & I Lending) | Board experience tied to economic development in local government | Board experience with regional and national organizations |

Current Employer:

Wells Fargo Bank

Years in current position:

13 years

Job Title:

SVP, Real Estate Portfolio Services Leader

Brief description of duties:

Responsible for leading the SBA Real Estate Portfolio Service Group with duties that include the management of production and delivery to market, credit policy governance, and portfolio management and reporting.

Other employment history:

Wells Fargo for 32 years in various roles.

Spouse's Name (if applicable):

Jacqueline Bazy

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ Graduate School

Morris Mcdaniel

If you selected 'Other' for education, please specify below:

Additional Education History:

UCLA Leadership Academy

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☒ Yes ☐ No

If you answered "Yes" to question above - When did you complete the academy?

November 2022 - CLA Cohort 11

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Other

Additional Comments

Became aware via the Political Action Committee of the local chapter of Alpha Phi Alpha Fraternity, Inc.

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Financial Services Sector

Morris Mcdaniel

Question applies to Charlotte Business INClusion (CBI) Advisory Committee (O/E)

CBI: Which category, if any, do you fall under? *

☒ At-Large (select this if none of the below apply)

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Morris McDaniel

Morris Mcdaniel

Profile

William Mcneely
First Name Last Name

wm@dogreater.org
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

14101 Misty Brook Ln
Street Address Suite or Apt
Charlotte NC 28273
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Mobile: (704) 975-5615 Business: (704) 975-5615
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 3

Ethnicity *

☒ African American

Political Party *

☒ Democrat

Gender *

☒ Male

02/29/1964
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

N/A

William Mcneely

List any boards you have served on in the past:

United Way of Central Carolinas Nations Ford Community Development Corp

Why are you interested in serving on these boards/ committees?

I have a passion for entrepreneurship and specifically small businesses in the Charlotte community.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I have a tremendous interest in seeing the small business community in Charlotte succeed and the expansion of the entrepreneurial ecosystem. I've spent over 20 years as an entrepreneur running a small agency and many years with Apple, Inc in the educational technology business and market development.

Current Employer:

Do Greater Charlotte

Years in current position:

4

Job Title:

Founder/CEO

Brief description of duties:

Provide visionary leadership for the nonprofit Do Greater Charlotte. We give youth from underserved and under-resourced communities the confidence to create through training in design, entrepreneurship, and digital media. I manage a staff that operates a mobile technology lab, an 8000 sqft co-creation space for youth, and an online platform. We also partnered with a local coffee shop to provide a full-service coffee shop in the Camp Greene/Ashley Park neighborhood.

Other employment history:

20 years in Educational Technology with Apple and the Apple ecosystem. Worked in community development at several local churches. Opened a full-service Childcare facility at Nations Ford Community Church. Over 20 years running Evan Eli Media LLC as a design studio focusing on work in the small business and nonprofit community. Multiple Board Memberships specifically the United Way of Central Carolinas as a board member and marketing chair.

Spouse's Name (if applicable):

Sheila McNeely

Spouse's Employer (if applicable):

Evan Eli Media, LLC

Spouse's Job Title (if applicable):

Owner

William Mcneely

Education:

☒ College

If you selected 'Other' for education, please specify below:

Additional Education History:

Professional Selling, Duke Nonprofit Certification, Leadership Skills Training, and Design Thinking Certifications.

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Additional Comments

Departing member DeAlva Wilson is a board member of Do Greater Charlotte Foundation.

Board Specific Questions

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Technology Sector

William Mcneely

Question applies to Charlotte Regional Visitors Authority (B/O)

CRVA: Which category, if any, do you fall under? *

☒ Restaurant Representative

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

William R. McNeely Jr.

William Mcneely

Profile

Chelvy Moe-mackosso
First Name Last Name

chelvy.excellent@yahoo.fr
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

1618 Poolside Lane Unit 411
Street Address Suite or Apt

Charlotte NC 28208
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Mobile: (302) 287-3587
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ Mecklenburg County (Unincorporated)

Ethnicity *

☒ African American

Political Party *

☒ Other

Gender *

☒ Male

05/07/1987
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

N/A

Chelvy Moe-mackosso

List any boards you have served on in the past:

N/A

Why are you interested in serving on these boards/ committees?

Help by sharing my ideas

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I have master degree in computer engineering and an MBA in International Business Management, I worked for 10+ years in the energy sector (oil & gas) then 5+ years in Financial sector (insurance & banking). I worked for long time internationally (mostly in Africa and Middle East). I can be a great asset on Charlotte boards/committees

Current Employer:

Bank of America

Years in current position:

5+

Job Title:

code quality and performance engineer

Brief description of duties:

Senior Code Quality & Performance Engineer with 10+ years of proven experience in an innovative environment. Highly skilled in detecting and remediating performance and code quality issues early in the development cycle. Have tested numerous applications, including client as well as server metrics, inspected of client (JavaScript) code, managed responder platform, and developed robust reporting framework (dashboards, alerts, etc.).

Other employment history:

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ Graduate School

If you selected 'Other' for education, please specify below:

Chelvy Moe-mackosso

Additional Education History:

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☐ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☐ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☐ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under? *

☒ Technology Sector

Question applies to Charlotte Business INClusion (CBI) Advisory Committee (O/E)

CBI: Which category, if any, do you fall under? *

☒ At-Large (select this if none of the below apply)

Chelvy Moe-mackosso

Question applies to Charlotte International Cabinet

CIC: Which category, if any, do you fall under *

☒ International Business Representative - Nominee will be an international entrepreneur or an international business owner or employee.

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Chelvy Moe-Mackosso

Chelvy Moe-mackosso

Profile

David Neeley
First Name Last Name
neeley_david@nlgrouppmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

11807 Carolina Blossom Ln
Street Address
Pineville NC 28134
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

n/a

Mobile: (704) 369-6247
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ Mecklenburg County Towns

Ethnicity *

☒ African American

Political Party *

☒ Independent

Gender *

☒ Male

09/13/1970
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

Town of Pineville Board of Adjustments; Arts & Science Council Southeast Advisory Cmte

David Neeley

List any boards you have served on in the past:

I'm the inaugural and immediate past board chair for the Pineville Chamber of Commerce

Why are you interested in serving on these boards/ committees?

I'm a big supporter of small business ownership as a means to financial independence and self-fulfillment. I feel that supporting small businesses with information and access to other resources (as appropriate) is critical to their success.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I served on the exploratory committee and as the first board chair for the Pineville Chamber of Commerce. Additionally, I've worked on volunteer committees many times with Big Brothers Big Sisters of the Carolinas and the Alphas of Charlotte.

Current Employer:

JF Financial Group and Associates

Years in current position:

7

Job Title:

Financial Representative

Brief description of duties:

Help pre-and new retirees strategize and execute plans to accumulate, allocate and spend savings in a way that balances their needs and minimizes taxes and fees.

Other employment history:

Present - 2015: JD Financial Group and Associates (Financial Representative); 2015 - 2014: Merrill Lynch (Financial Advisor); 2014-2011 AAA Carolinas (Insurance Agent)

Spouse's Name (if applicable):

Shana Neeley

Spouse's Employer (if applicable):

Charlotte House Today

Spouse's Job Title (if applicable):

Realtor

Education:

☒ College

David Neeley

If you selected 'Other' for education, please specify below:

Additional Education History:

Insurance Licences: property & casualty, life, health, long-term care, title, medicare

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Word of Mouth

Additional Comments

Board Specific Questions

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Financial Services Sector

David Neeley

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

David Neeley

David Neeley

Profile

Melia Penninger
First Name Last Name

meliapenninger@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

15212 Margaret Elliot Ct.
Street Address

Suite or Apt

Charlotte NC 28278
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Mobile: (843) 283-2541
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ Mecklenburg County (Unincorporated)

Ethnicity *

☒ Prefer not to Answer

Political Party *

☒ Independent

Gender *

☒ Female

06/07/1997
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

N/A

Melia Penninger

List any boards you have served on in the past:

N/A

Why are you interested in serving on these boards/ committees?

Please describe any background or abilities that qualify you to serve on these boards/ committees.

Current Employer:

PwC

Years in current position:

3

Job Title:

Senior Associate

Brief description of duties:

IT & systems auditor of financial services companies

Other employment history:

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ College

If you selected 'Other' for education, please specify below:

Additional Education History:

Melia Penninger

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City’s Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Word of Mouth

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Financial Services Sector

Melia Penninger

Question applies to Planning Commission (O/E)

PLN: Have you participated in the Community Planning Academy?

☐ Yes ☒ No

Question applies to Planning Commission (O/E)

PLN: If so, when did you complete the academy?

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Melia Penninger

Melia Penninger

Profile

Lindsay Perry
First Name Last Name

lindsay@lindsayraeperry.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

14343 San Paolo Ln
Street Address

Suite or Apt

Charlotte, NC 28277
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

15105 John J. Delaney Ste 124 Charlotte, NC 28277

Home: (704) 974-6200
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 7

Ethnicity *

☒ African American

Political Party *

☒ Independent

Gender *

☒ Female

08/26/1988
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

none

Lindsay Perry

List any boards you have served on in the past:

none

Why are you interested in serving on these boards/ committees?

Business leadership and advocacy are a huge part of my purpose on earth. As a black and millennial businesswoman, I represent a marginalized group of business owners who need and deserve to have a voice, along with tangible representation and results in enhancing their capacity. I grew my company's revenues by 284% from 2020 to 2021, and I know that I add value to the conversation and policy of economic growth in the Queen City!

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I am an award-winning CEO with an educational background in Business Economics and Political Science. My first major client was a 2016 presidential candidate in which I traveled across the United States, managing the logistics and events of the candidate (debates included). I have partnerships with organizations such as Google, Ingram Micro, and HubSpot (who is also a client of my consulting firm). I am a recent graduate of the City of Charlotte Civic Leadership Academy Cohort 2020. I have been featured in the Charlotte Business Journal, Sirius XM radio, RT News, and Good Morning Washington. In 2021 I was awarded the Breakthrough Partner of the Year Award by Ingram Micro (one of the largest global technology and supply chain service corporations). For the past three years, I have been named CRN's Women of the Channel, an award that honors women bringing innovation and strategy to the tech channel industry. In 2016, I was awarded the Innovations Integrations Award by HubSpot for my innovative program management with a presidential campaign. That is just to name a few of my accomplishments. I am a wife, a mother, a friend, but most importantly, I am a woman who deeply cares about the elevation of other women business owners.

Current Employer:

Lindsay Rae Perry Consulting & Development

Years in current position:

3

Job Title:

CEO

Brief description of duties:

Other employment history:

Spouse's Name (if applicable):

Sidney Perry

Lindsay Perry

Spouse's Employer (if applicable):

Self- Employed

Spouse's Job Title (if applicable):

Real Estate Broker

Education:

☒ Graduate School

If you selected 'Other' for education, please specify below:

Additional Education History:

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☒ Yes ☐ No

If you answered "Yes" to question above - When did you complete the academy?

2020

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Word of Mouth

Additional Comments

Board Specific Questions

Lindsay Perry

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ None of the Above

Boards /Commissions Disclaimer

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Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Lindsay Rae Perry

Lindsay Perry

Profile

Cedric Porter
First Name Last Name

porter.cedric@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

6508 Newry Court
Street Address Suite or Apt

CHARLOTTE NC 28270
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Mobile: (980) 337-8755
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 7

Ethnicity *

☒ African American

Political Party *

☒ Democrat

Gender *

☒ Male

08/02/1986
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

I currently am not serving on any boards.

Cedric Porter

List any boards you have served on in the past:

I have not served on any boards.

Why are you interested in serving on these boards/ committees?

I am interested in serving the City of Charlotte. It has been my home for the past 12 years and I have seen the growth and I'd love to be a part of that.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I am a US Air Force veteran. I have the ability to find creative solutions to problems. I am also able to access situations and determine what is fact vs fiction.

Current Employer:

JBF Consulting

Years in current position:

3

Job Title:

Sr. Consultant

Brief description of duties:

I am tasked with consulting businesses on transportation management systems and implementing them.

Other employment history:

SPI LLC - Transportation Manager Family Dollar/Dollar Tree - Transportation Manager APM Terminals - Optimization Manager

Spouse's Name (if applicable):

Regan Porter

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ College

If you selected 'Other' for education, please specify below:

Cedric Porter

Additional Education History:

US Air Force Training - 2004

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Additional Comments

Board Specific Questions

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Transportation/Logistics Sector

Question applies to Citizens Review Board (B/O/E)

CRB: Are you a registered voter in Mecklenburg County?

☒ Yes ☐ No

Cedric Porter

Question applies to Citizens Review Board (B/O/E)

CRB: Have you graduated from Citizen's Academy? *

☒ No

Question applies to Citizens Review Board (B/O/E)

CRB: Are you a current or former City employee?

☐ Yes ☒ No

Question applies to Citizens Review Board (B/O/E)

CRB: Are you the spouse, child or parent of a current or former CMPD Officer?

☐ Yes ☒ No

Question applies to Citizens Review Board (B/O/E)

CRB: Describe any personal attitude, life experiences, and prior examples that demonstrate you can make objective, impartial, evidence based decisions.

I enlisted in the Air Force at 17. My job was Security Forces. I was tasked with making impartial and evidence based decisions.

Question applies to Citizens Review Board (B/O/E)

CRB: Describe your experience in working with culturally diverse communities

I deployed overseas 3 times. I worked with soldiers from Korea, multiple countries in Africa, Iraq, Turkey, and many more.

Question applies to Citizens Review Board (B/O/E)

CRB: Describe your comfort level in reviewing complex deadly use of force investigations and making recommendations for findings and discipline.

I have a high comfort level reviewing complex investigations. During my time in Korea, I worked closely with Air Force Office of Special Investigations. Together, we were able to solve multiple cases and make several arrest.

Question applies to Civil Service Board (B/O/E)

CSB: Are you a registered voter in Mecklenburg County?

☒ Yes ☐ No

Question applies to Civil Service Board (B/O/E)

CSB: Are you a current or former City employee?

☐ Yes ☒ No

Question applies to Civil Service Board (B/O/E)

CSB: Are you the spouse, child or parent of a current or former CMPD Officer or CFD Firefighter?

☐ Yes ☒ No

Cedric Porter

Profile

Anthony Ross
First Name Last Name

anthonyque2@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

9724 Needlepoint Road
Street Address

Suite or Apt

Charlotte NC 28215
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Mobile: (704) 756-8897 Home: (704) 596-7541
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 2

Ethnicity *

☒ African American

Political Party *

☒ Independent

Gender *

☒ Male

03/31/1963
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

N/A

Anthony Ross

List any boards you have served on in the past:

None

Why are you interested in serving on these boards/ committees?

I need to represent the under privileged community, and be a voice for fair practice in Charlotte NC

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I have managed large scale projects and researched how the resources and capital is allocated.

Current Employer:

Atrium Health

Years in current position:

4 months

Job Title:

Lead Sous Chef

Brief description of duties:

I'm responsible for our patients getting delicious meals and quality care while at our hospital.

Other employment history:

General manager, Executive Chef, Chef Owner

Spouse's Name (if applicable):

Xenia

Spouse's Employer (if applicable):

NA

Spouse's Job Title (if applicable):

NA

Education:

☒ High School

If you selected 'Other' for education, please specify below:

Culinary School

Anthony Ross

Additional Education History:

NA

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Health Care Sector

Question applies to Charlotte Business INClusion (CBI) Advisory Committee (O/E)

CBI: Which category, if any, do you fall under? *

☒ At-Large (select this if none of the below apply)

Anthony Ross

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Anthony Ross

Anthony Ross

Profile

David Ruch
First Name Last Name

coachruch@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

406 E 16th Street
Street Address Suite or Apt
Charlotte NC 28206
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

406 E 16th Street Charlotte, NC 28206

Home: (847) 532-4061
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 1

Ethnicity *

☒ Caucasian/Non-Hispanic

Political Party *

☒ Independent

Gender *

☒ Male

11/16/1953
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

These are boards I currently sit on that are not a part off the Charlotte City Boards * Optimist Park Community Board Advisor * Business Connections Committee * Duncan Gardens HOA in Optimist Park

List any boards you have served on in the past:

YMCA Advisory Board Locally

Why are you interested in serving on these boards/ committees?

Community development is important to me. Specifically to understand and address the issues that impact the whole of the community not just the powerful and the privileged. Giving back has always been a value.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

BA in Education MDiv Master of Divinity MA Counseling Psychology Active business owner in Charlotte (I AM Discovered- A consulting business seeking to address strategy, process and talent management in personal and professional circles.

Current Employer:

Self employed

Years in current position:

17 years

Job Title:

Owner/ Coinsultant

Brief description of duties:

Market and deliver coaching and counseling solutions to individuals and businesses.

Other employment history:

Self employed since 1987-2000 Clinical psychotherapist 2000-2017 Executive Coach, consultant

Spouse's Name (if applicable):

Lisa Ruch

Spouse's Employer (if applicable):

Tiber Capital

Spouse's Job Title (if applicable):

Realtor Support

David Ruch

David Ruch

Education:

☒ College

If you selected 'Other' for education, please specify below:

Additional Education History:

Liberation Psychotherapy 1996-1999 Group Psychotherapy Training Google Project Management

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Email

Additional Comments

Jerrienne Jackson was my historic contact

Board Specific Questions

Question applies to Business Advisory Committee (E)
BAC: Which industry sector, if any, do you fall under *

☒ None of the Above

David Ruch

Boards /Commissions Disclaimer

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Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

David A Ruch

David Ruch

Profile

Michael Schmidt
First Name Last Name

mike.schmidt@edwardjones.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

4215 CHANDWORTH RD
Street Address

Suite or Apt

CHARLOTTE NC 28210
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Mobile: (704) 287-5453 Business: (704) 565-5161
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 6

Ethnicity *

☒ Caucasian/Non-Hispanic

Political Party *

☒ Independent

Gender *

☒ Male

05/28/1959
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

N/A

Michael Schmidt

List any boards you have served on in the past:

BUSINESS ADVISORY COMMITTEE

Why are you interested in serving on these boards/ committees?

I HAVE A DESIRE TO SERVE MY COMMUNITY. I WOULD LIKE TO HAVE A VOICE IN DECSSIONS MADE IN THE BUSINESS COMMUNITY.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I WOULD LIKE TO USE MY EXPERIENCE AS A BUSINESS OWNER AND A 28 YEAR RESIDENT OF CHARLOTTE TO HAVE A VOICE IN THE BUSINESS COMMUNITY.

Current Employer:

EDWARD JONES

Years in current position:

20

Job Title:

FINANCIAL ADVISOR

Brief description of duties:

WORKING WITH INDIVIDUALS AND SMALL BUSINESS OWNERS TO HELP WITH INVESTMENTS AND RETIRMENT INCOME PLANNING

Other employment history:

EDWARD JONES INVESTMENTS 10/2008 - PRESENT H&R BLOCK FINANCIAL 12/2004 - 10/2008
EDWARD JONES INVESTMENTS 6/2000 - 12/2004 QUICK AND REILLY INVESTMENTS 1/1994 - 6/2000

Spouse's Name (if applicable):

PATRICA SCHMIDT

Spouse's Employer (if applicable):

ORTHO CAROLINA

Spouse's Job Title (if applicable):

BILLING SPECIALIST

Education:

☒ College

Michael Schmidt

If you selected 'Other' for education, please specify below:

Additional Education History:

CFP 1998

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Email

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Financial Services Sector

Michael Schmidt

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

MICHAEL SCHMIDT

Michael Schmidt

Profile

Jason Spooner
First Name Last Name

jaspooner@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

3631 Havenwood Road
Street Address

charlotte
City

NC
State

28205
Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

n/a

Home: (704) 661-2611
Primary Phone

Home: (704) 661-2611
Alternate Phone

What City Council district do you live in? *

☒ District 5

Ethnicity *

☒ Caucasian/Non-Hispanic

Political Party *

☒ Democrat

Gender *

☒ Male

03/05/1983
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

none

Jason Spooner

List any boards you have served on in the past:

none

Why are you interested in serving on these boards/ committees?

As the owner of a local business myself, I have a deep interest in supporting Charlotte's incredible small and medium business scene. This position would allow me the opportunity to further serve my fellow Charlotteans by working with the CRBA and fellow BAC members to foster a thriving business community.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

Through my current role as President of JARS Digital, I provide strategic coaching and guidance to help small and medium-sized businesses grow their businesses. I am excited to continue to use my skills and experience to help local businesses succeed.

Current Employer:

JARS Digital

Years in current position:

4

Job Title:

President

Brief description of duties:

As president of JARS Digital, Jason Spooner leverages his 15+ years of experience in digital marketing, sales, and brand development to help entrepreneurs, CEOs, and marketing teams grow their businesses. From content writing to Google Ad management, Jason helps small and medium businesses craft and execute multi-channel marketing strategies that drive target audience engagement and return-on-investment.

Other employment history:

I have almost 20 years of experience working in the marketing space on both the brand and agency side.

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ College

If you selected 'Other' for education, please specify below:

Jason Spooner

Additional Education History:

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ None of the Above

Jason Spooner

Boards /Commissions Disclaimer

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Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

7046612611

Jason Spooner

Profile

Lingyi

First Name

Sun

Last Name

lsun.bmc@gmail.com

Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

521 N Graham St 3A

Street Address

Suite or Apt

Charlotte

City

NC

State

28202

Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Mobile: (740) 877-3633

Primary Phone

Alternate Phone

What City Council district do you live in? *

☒ District 2

Ethnicity *

☒ Asian or Pacific Islander

Political Party *

☒ Prefer Not to Say

Gender *

☒ Female

02/23/1989

Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

Currently not serving on any boards

Lingyi Sun

List any boards you have served on in the past:

Never served on any boards before

Why are you interested in serving on these boards/ committees?

As a long-term Charlotte resident and a real estate investor with long-term interests in the city's prosperity, I'd like to get involved and contribute my expertise to make the city a better place.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

Currently, I'm a real estate investor with license and expertise in general contracting. I have deep knowledge working with workforce housing and gentrifying properties. I have an MBA from University of Virginia and have a financial services background prior to real estate. I worked in investment banking and leveraged finance at Bank of America Merrill Lynch prior to starting my own business and can bring my financial knowledge to the table as well.

Current Employer:

Sunrise Finance LLC

Years in current position:

3

Job Title:

President

Brief description of duties:

Acquire, renovate and lease out properties across Charlotte, NC. Secure financing for all real estate transactions.

Other employment history:

Bank of America Merrill Lynch

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ Graduate School

If you selected 'Other' for education, please specify below:

Lingyi Sun

Additional Education History:

University of Virginia Darden School of Business Bryn Mawr College

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ Other

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ None of the Above

Lingyi Sun

Question applies to Planning Commission (O/E)

PLN: Have you participated in the Community Planning Academy?

☐ Yes ☒ No

Question applies to Planning Commission (O/E)

PLN: If so, when did you complete the academy?

Boards /Commissions Disclaimer

I certify that the information provided in this application is true and correct to the best of my knowledge. I authorize and consent to background checks and to the investigation and verification of all information contained herein. I further authorize all persons having information concerning my qualifications to release information to city representatives and release such persons from all liability for any damages connected with the release of such information. I also release and discharge the City of Charlotte from any claims and damages, losses, liabilities, costs, expenses or any other charges or complaints arising out of the City's use of any information provided pursuant to this release. I understand and agree that any misstatement will be cause for my removal from any board or committee. By submitting this application, I agree to adhere to all city policies pertaining to boards and commissions, including attendance. I understand that affixing my name in this form is deemed an electronic signature that has the effect of a written signature and will be presumed a valid signature, absent notification otherwise. I hereby acknowledge that this application and information provided herein may constitute a public record, and as such, may be released in accordance with all applicable public record laws.

Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Lingyi Sun

Lingyi Sun

Profile

Shawn Tillman
First Name Last Name

sdillman75@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

11024 Shipwright Lane
Street Address

Suite or Apt

Charlotte NC 28215
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Home: (704) 773-1567 Home: (704) 773-2455
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ Mecklenburg County (Unincorporated)

Ethnicity *

☒ African American

Political Party *

☒ Democrat

Gender *

☒ Female

01/03/1975
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

None at the moment

Shawn Tillman

List any boards you have served on in the past:

None at the moment

Why are you interested in serving on these boards/ committees?

A strong relationship and risk management is the core of my business in addition to the resources used to evaluate the financial markets. And this same applies to business owners, along with effective communication playing an instrumental role in fostering a healthy partnership between the City and the business community.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I'm experienced in the following areas: Financial Product Strategy and Vision Relationship Management Risk Analysis Team Building and Leadership Business data-driven decision making Microsoft Office Suite (Word, Excel, Powerpoint, Outlook and Project Planner)

Current Employer:

Sole Proprietor (The SALT Group)

Years in current position:

11

Job Title:

Owner

Brief description of duties:

Provide consistent consulting expertise for successful forex and binary trading and platforms. Skilled forex trader with a proven track record of financial and stock market analysis and identifying risks. Strategically review domestic and global market trends to determine eligibility of purchase and/or closing of binary pairs, stocks, cryptocurrency and natural metals. Skilled in cultivating strong relationships with agents/brokers.

Other employment history:

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ Graduate School

Shawn Tillman

If you selected 'Other' for education, please specify below:

Additional Education History:

Northeastern University | Boston MA United States Project Management - Information Security Management , Master of Science Jan.2015 - Jul.2017 North Carolina State University | Raleigh NC United States Leadership In The Public Sector , Bachelor of Arts Aug.2011 - May.2013 South Piedmont Community College | Monroe NC United States General Education , Associate of Arts Aug.2009 - Jul.2012

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Financial Services Sector

Shawn Tillman

Boards /Commissions Disclaimer

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Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Shawn Tillman

Shawn Tillman

Profile

Nick Tzefos
First Name Last Name

nick.tzefos@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

5604 Open Book Lane
Street Address

Suite or Apt

Charlotte NC 28270
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Mobile: (704) 778-5389
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 7

Ethnicity *

☒ Caucasian/Non-Hispanic

Political Party *

☒ Independent

Gender *

☒ Male

05/09/1982
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

None

Nick Tzefos

List any boards you have served on in the past:

None

Why are you interested in serving on these boards/ committees?

I'm a recently retired banker, and given the increase in bandwidth trying to find ways I can use my previous experiences to contribute towards future progress.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I had an 18 year career as a banker in Charlotte with Wachovia/Wells Fargo and saw all of the business transitions the city has been going through overtime. In addition during my time at the bank I was responsible for starting many businesses from scratch, especially a big component of the international business and have a very broad perspective for different parts of the world. Lastly, I'm born and raised in Charlotte, and have a lot of desires to ensure our city maintains parts of our history while we continue to grow into such a wonderful city.

Current Employer:

Self Employed - Investor

Years in current position:

1

Job Title:

Investor

Brief description of duties:

I am actively managing and investing my own capital, in various business types but mostly focused in the Healthcare space.

Other employment history:

18 years with Wachovia/Wells Fargo, previous to that 18 months working at my family's diner in Charlotte (San Remo Restaurant), and previous to that I was in college at UNC-Chapel Hill

Spouse's Name (if applicable):

Kimberly

Spouse's Employer (if applicable):

Retired - Banker

Spouse's Job Title (if applicable):

Mom

Nick Tzefos

Education:

☒ College

If you selected 'Other' for education, please specify below:

Additional Education History:

UNC-Chapel Hill - Class of 2004 (Business + Economics major)

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City's Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ Financial Services Sector

Nick Tzefos

Boards /Commissions Disclaimer

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Please check this box after reading the above disclosure statement:

☒ I Agree

Please type your name below:

Nick Tzefos

Nick Tzefos

Profile

Jasmine Vincent
First Name Last Name

jasminevinc@gmail.com
Email Address

Board Members must be residents of Mecklenburg County. Please provide your home address below:

12000 Freshwell Rd
Street Address

Suite or Apt

Charlotte NC 28273
City State Postal Code

Is your mailing address the same as your home address?

☒ Yes ☐ No

Provide preferred mailing address below. If your mailing address is the same as your home address, enter N/A

N/A

Mobile: (704) 345-2704
Primary Phone Alternate Phone

What City Council district do you live in? *

☒ District 3

Ethnicity *

☒ African American

Political Party *

☒ Democrat

Gender *

☒ Female

01/18/1993
Date of Birth

Which Boards would you like to apply for?

Business Advisory Committee (E): Submitted

List any boards you are currently serving on:

None

Jasmine Vincent

List any boards you have served on in the past:

None

Why are you interested in serving on these boards/ committees?

I have a strong interest in making a positive impact in my community by providing insight based on my experience in business and real estate related activities.

Please describe any background or abilities that qualify you to serve on these boards/ committees.

I have experience with working as a community service coordinator as well as a diversity and inclusion chairperson at a corporate company. I also am currently a MWSBE certified vendor within the city of Charlotte. I am a local real estate agent and real estate investor.

Current Employer:

Self-Employed

Years in current position:

3

Job Title:

Owner

Brief description of duties:

I am a local real estate agent and real estate investor. I also own a small handyman company.

Other employment history:

Spouse's Name (if applicable):

Spouse's Employer (if applicable):

Spouse's Job Title (if applicable):

Education:

☒ College

If you selected 'Other' for education, please specify below:

Additional Education History:

Jasmine Vincent

Has any formal charge of professional misconduct ever been sustained against you in any jurisdiction?

☐ Yes ☒ No

If yes, please explain complete disposition:

Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed?

☐ Yes ☒ No

If yes, please explain conflict:

Have you completed the City’s Civic Leadership Academy?

☐ Yes ☒ No

If you answered "Yes" to question above - When did you complete the academy?

How did you find out about the Charlotte Boards and Commissions vacancies? *

☒ City of Charlotte Website

Additional Comments

Board Specific Questions

AACB: Select if the following applies: *

☒ None of the above

Question applies to Business Advisory Committee (E)

BAC: Which industry sector, if any, do you fall under *

☒ None of the Above

Question applies to Charlotte Equitable Development Commission (O/E)

CEDC: Which of the following category reflects your experience? (Please select one) *

☒ Real Estate

Jasmine Vincent

Question applies to Charlotte Equitable Development Commission (O/E)

CEDC: Please provide us with two (2) examples of your experience in this field:

I am a local real estate agent and investor. I also own a handyman services company that often works directly with new development builders.

Question applies to Charlotte Neighborhood Equity and Stabilization Commission (Charlotte's NEST) (O/E)

CNEST: Which of the following category reflects your experience? (Please select one) *

☒ Housing Advocate

Question applies to Charlotte Neighborhood Equity and Stabilization Commission (Charlotte's NEST) (O/E)

CNEST: Please provide us with two (2) examples of your experience in this field and one reference:

I am a real estate agent that has helped multiple families achieve the goal of homeownership. I also have volunteered for well over 10 years in the community to help our homeless and low income families. Shaun Caldwell (704) 241-4969

Boards /Commissions Disclaimer

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Jasmine Vincent