

**NOTICE OF A PUBLIC HEARING
BY THE CITY OF CHARLOTTE,
NORTH CAROLINA WITH
RESPECT TO A BOND
ANTICIPATION NOTE AND
GENERAL REVENUE BONDS
TO BE ISSUED BY THE CITY
OF CHARLOTTE, NORTH
CAROLINA
IN AN AMOUNT NOT TO
EXCEED \$830,000,000 FOR THE
FINANCING AND REFINANCING
OF CERTAIN AIRPORT
PROJECTS**

The public will take notice that, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), the City Council of the City of Charlotte (the "City Council") has called a public hearing with respect to the proposed issuance by the City of Charlotte, North Carolina (the "City") of its (1) Airport Revenue Bond Anticipation Note (the "BAN"), in an amount not to exceed \$280,000,000, and (2) Airport Revenue Bonds, in one or more series (the "Bonds"), in an amount not to exceed \$550,000,000, the interest on which will be excludable from gross income for federal tax purposes, to be conducted at 6:30 p.m., or as soon thereafter as practicable, on August 28, 2023 at the Charlotte-Mecklenburg Government Center, 600 East Fourth Street; Charlotte, North Carolina 28202.

Proceeds of the BAN and the Bonds will be used to finance and refinance improvements to the Charlotte Douglas International Airport (the "Projects"), such expenditures constituting improvements to an airport within the meaning of Section 142(a)(1) of the Code. The Projects will be located at the Charlotte Douglas International Airport, 5501 Josh Birmingham Parkway, Charlotte, North Carolina 28208. The Projects will be owned and operated by the City.

All interested parties are invited to present comments at the public hearing regarding the Projects and proposed issuance of the BAN and the Bonds. To speak at the public hearing, please call the City Clerk's Office at 704-336-2248, sign up online at <https://charlottenc.gov/CityClerk/Pages/Speak.aspx>, or sign up to speak in-person with the City Clerk prior to the start of the public hearing. Anyone requiring special accommodations or information in an alternative format when participating remotely in the public hearing, please email charlotteada@charlottenc.gov or call 704-336-5271.

By: /s/ Stephanie C. Kelly
City Clerk
City of Charlotte, North
Carolina
2523521 7/25
