



Aging in Place Program

City Council Meeting

March 4, 2019

Briefing Objectives

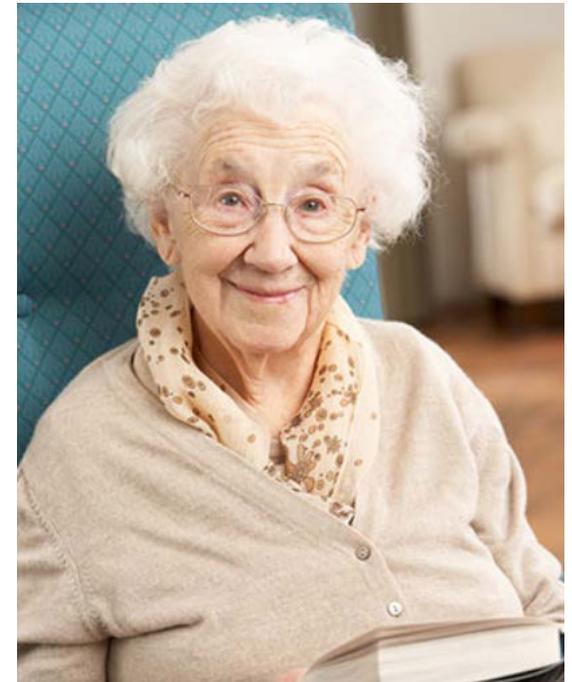
- ▶ Background
- ▶ Program structure
- ▶ Program timeline
- ▶ Program activity



Aging in Place Background

- ▶ 2018: City Council allocated \$500,000 for Aging in Place in advance of property revaluations
- ▶ City program assists low-income senior households with income more than \$30,200 and less than 80% of AMI

| Charlotte Metropolitan Area Median Income | | | | |
|---|----------|----------|----------|----------|
| Family Size | 1 | 2 | 3 | 4 |
| 80% AMI | \$41,550 | \$47,450 | \$53,400 | \$59,300 |



Aging in Place Program - Eligibility

- ▶ Applicant must be **65 or older** by end of calendar year
- ▶ Household income over \$30,200 and less than 80% of AMI
- ▶ Name must be on deed
- ▶ Must be applicant's primary residence within city limits
- ▶ Owner-occupied for five or more years
- ▶ **Continued ownership is threatened by a significant financial burden incurred by tax increase of at least \$100**; prior year taxes must be current



Aging in Place Program – Grant Amounts

- ▶ Grants will be based on the percentage increase of the total City tax amount due on the 2019 tax bill over the total City tax amount due on the 2018 bill
- ▶ Grants of \$100 to \$1,000 will be remitted to the County and posted to 2019 bill to offset tax increase
- ▶ Applicant is responsible for payment of all taxes due in excess of grant payment
- ▶ May be considered for future grants subject to funding renewal



Aging in Place Program Timeline

January

- County mailed re-val notices
 - City launched web page
- Pre-application forms available to the public

July – August

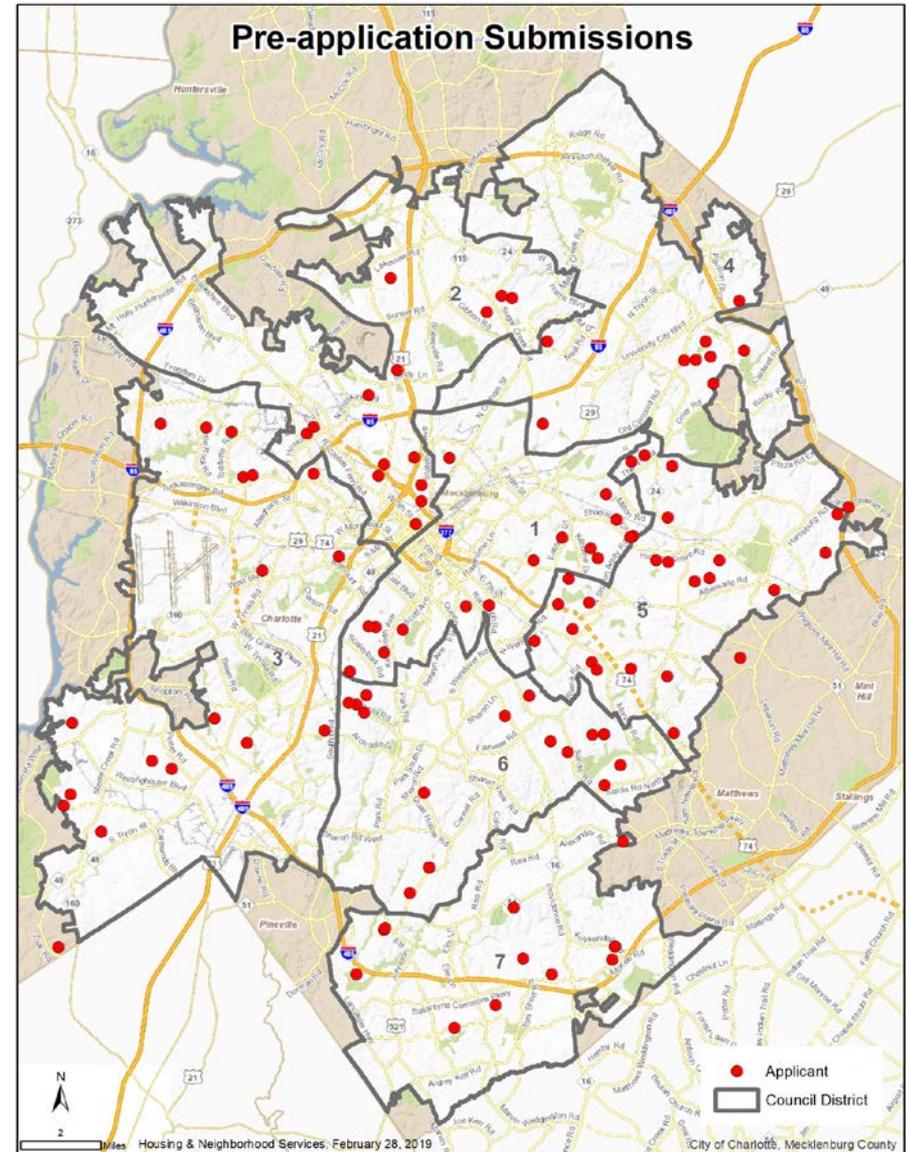
- 2019 tax bills mailed
- Initiate invitations to apply for Aging in Place
 - Review applications
 - Award grants
- Remit grant payments to the Tax Collector

February – June

- Assisting applicants onsite at CMPD offices
 - Targeted neighborhood canvassing
- Predeterminations for applicants based on value increases
 - City and County tax rates set

Aging in Place Program Activity

- ▶ Char-Meck 311 - Over 1,000 callers have expressed interest since February 13
- ▶ 128 pre-applications received as of February 28
 - ▶ Average applicant age: 73
 - ▶ Average gross yearly income: \$33,479
 - ▶ Average property value change: 66%



Aging in Place Program Information

Housing & Neighborhood Services

charlottenc.gov/housing

704-336-3380

hnsinfo@charlottenc.gov