



Legislation Details (With Text)

**File #:** 15-19734      **Version:** 1      **Name:**  
**Type:** Consent Item      **Status:** Approved  
**File created:** 2/7/2023      **In control:** City Council Business Meeting  
**On agenda:** 4/24/2023      **Final action:** 4/24/2023  
**Title:** CBI Construction Bonding Services

**Attachments:**

Date	Ver.	Action By	Action	Result
4/24/2023	1	City Council Business Meeting	Approve	

**CBI Construction Bonding Services**

**Action:**

- A. Approve a contract with Merriwether & Williams Insurance Services, Inc. for construction bonding services for an initial term of two years, and**
- B. Authorize the City Manager to renew the contract for up to three, one-year terms with possible price adjustments and to amend the contract consistent with the purpose for which the contract was approved.**

**Staff Resource(s):**

Reenie Askew, City Manager’s Office  
Steve Coker, Charlotte Business INclusion

**Explanation**

- Approved by Council as a new initiative within the FY 2023 budget, the Construction Bonding Services project is to develop a contractor supportive services program providing city certified minority, women, and small business enterprises (MWSBEs) with a range of technical assistance and financial resources to help position them to compete and to successfully complete city construction projects and build contractor compacity.
- On October 10, 2022, the city issued a Request for Proposals (RFP); four responses were received.
- Merriwether & Williams Insurance Services, Inc. best meets the city’s needs in terms of qualifications, experience, cost, and responsiveness to RFP requirements.
- Annual expenditures are estimated to be \$800,000.

**Charlotte Business INclusion**

The city negotiates subcontracting participation after the proposal selection process (Part C: Section 2.1 (h) of the Charlotte Business INclusion Policy). Merriwether & Williams Insurance Services, Inc. has committed (\$135,000) of the total contract amount to the following certified firm:

- The Wonder Group LLC (MBE)(\$135,000)(communication and marketing)

**Fiscal Note**

Funding: General Capital Investment Plan